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KAMUYU AYDINLATMA PLATFORMU

TAM FİNANS FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	07.10.2026 Vadeli Borçlanma Aracının İtfası ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.01.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	2.182.800.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.10.2026
Maturity (Day)	174
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.02.2026
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.04.2026
Ending Date of Sale	15.04.2026
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	16.04.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTAMFE2621
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	16.07.2026	14.07.2026	16.07.2026	11,4033	45,7385	54,2082	22.806.599,99		Yes
2	07.10.2026	06.10.2026	07.10.2026	9,937	43,699	51,6822	19.874.000		Yes
Principal/Maturity Date Payment Amount	07.10.2026	06.10.2026	07.10.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	BBB+ (tur)	11.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 174 gün vadeli 200.000.000 TL nominal tutarında finansman bonosunun ihracı tamamlanmış olup TRFTAMFE2621 ISIN kodlu değişken faizli (BIST TLREF+375 bp) 3 ayda bir (2 kupon) kupon ödemeli finansman bonosu ihraç fiyatı 1,00 olarak gerçekleşmiştir.

Additional Explanations

Şirketimizce ihraç edilen 174 gün vadeli TRFTAMFE2621 ISIN kodlu borçlanma aracının 07.10.2026 tarihinde vadesi gelmiş olup, itfa ve kupon ödeme işlemi gerçekleştirilmiştir.
Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.