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KAMUYU AYDINLATMA PLATFORMU

GARANTİ BBVA OPERASYONEL KİRALAMA HİZMETLERİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFGFYHA2611 ISIN Kodlu Tahvil İhracının Nitelikli Yatırımcıya Satışının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	**TRFGFYHA2611 ISIN Kodlu Tahvil İhracı Bilgileri Kap MKS Entegrasyonu İçin Revize Edilmiştir.**

Board Decision Date	11.06.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.08.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.12.2026
Maturity (Day)	55
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.10.2026
Ending Date of Sale	06.10.2026
Nominal Value of Capital Market Instrument Sold	1.229.500.000
Maturity Starting Date	13.10.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	37,25

Interest Rate - Yearly Compound (%)	43,6804
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFGFYHA2611
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.12.2026	04.12.2026	07.12.2026	5,613			
Principal/Maturity Date Payment Amount	07.12.2026	04.12.2026	07.12.2026				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A+	15.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

TRFGFYHA2611 ISIN Kodlu Tahvil İhracı Bilgileri Kap MKS Entegrasyonu İçin Revize Edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.