Date and time of publication on KAP: 07.10.2026 14:25:30
https://www.kap.org.tr/en/Bildirim/1674613

KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement Regarding the 2nd Coupon Payment of the Financing Bill with ISIN Code TRFSUVY42715
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	15.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.04.2027
Maturity (Day)	362
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	231.500.000
Intended Maximum Nominal Amount	231.500.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.05.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.04.2026
Ending Date of Sale	10.04.2026
Nominal Value of Capital Market Instrument Sold	231.500.000

Maturity Starting Date	10.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVY42715
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	09.07.2026	08.07.2026	09.07.2026	11,4571	46,4649	55,2558	26.523.186,49		Yes
2	07.10.2026	06.10.2026	07.10.2026	11,0327	44,7437	52,8722	25.540.700,5		Yes
3	06.01.2027	05.01.2027	06.01.2027						
4	07.04.2027	06.04.2027	07.04.2027						
Principal/Maturity Date Payment Amount	07.04.2027	06.04.2027	07.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	24.10.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The second coupon payment for the financing bill with ISIN code TRFSUVY42715 and a nominal value of TL 231,500,000—issued by our Company to qualified investors on April 10, 2026—was executed on October 7, 2026, and the payment amounts were transferred to the members' accounts held at Takasbank A.Ş. We respectfully submit this information to the public.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.