Date and time of publication on KAP: 07.10.2026 17:49:46
https://www.kap.org.tr/en/Bildirim/1675134

KAMUYU AYDINLATMA PLATFORMU

BULLS YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBLLY72718 ISIN Kodlu Bononun 1. Kupon Ödemesine İlişkin Kupon Faiz Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	13.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	5.450.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.07.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	BULLS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.07.2026
Ending Date of Sale	07.07.2026
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	08.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFBLLY72718
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.10.2026	07.10.2026	08.10.2026	11,163	44,2879	52,1746			
2	08.01.2027	07.01.2027	08.01.2027						
3	08.04.2027	07.04.2027	08.04.2027						
4	07.07.2027	06.07.2027	07.07.2027						
Principal/Maturity Date Payment Amount	07.07.2027	06.07.2027	07.07.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB (tr) / (Stabil Görünüm)	30.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 5.450.000.000 TL ihraç limiti kapsamında yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere ihraç edilen 1.000.000.000 TL' nin 1 .Kupon ödemesi için kupon faiz oranı %11,1630 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.