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KAMUYU AYDINLATMA PLATFORMU

EKO FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFEKOFE2616 ISIN KODLU BONO İTFASI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	250.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.10.2025
Ending Date of Sale	08.10.2025
Nominal Value of Capital Market Instrument Sold	50.000.000

Maturity Starting Date	09.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEKOFE2616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.01.2026	07.01.2026	08.01.2026	11,1365	44,6686	52,7323	5.568.250		Yes
2	09.04.2026	08.04.2026	09.04.2026	10,9411	43,8845	51,6578	5.470.550		Yes
3	09.07.2026	08.07.2026	09.07.2026	11,4033	45,7386	54,2083	5.701.650		Yes
4	08.10.2026	07.10.2026	08.10.2026	10,9691	43,9971	51,8118	5.484.550		Yes
Principal/Maturity Date Payment Amount	08.10.2026	07.10.2026	08.10.2026				50.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR A-	09.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından Osmanlı Yatırım Menkul Değerler A.Ş.aracılığı ile nitelikli yatırımcılara satışa sunulan 364 gün vadeli 4 kupon ödemeli 50.000.000 TL nominal değerli bononun 5.484.550TL'lik 4.kupon ve 50.000.000TL'lik anapara ödemeleri yapılarak bono itfa edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.