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KAMUYU AYDINLATMA PLATFORMU

AK FİNANSAL KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtdışında Borçlanma Aracı İhracının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	20.02.2026

Related Issue Limit Info

Currency Unit	USD
Limit	150.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	10.06.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.11.2027
Maturity (Day)	390
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear
Ending Date of Sale	08.10.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	08.10.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3532781856
Coupon Number	1

Currency Unit	USD
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	02.11.2027	
Principal/Maturity Date Payment Amount	02.11.2027	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Notu: AA - (TUR)/DURAĞAN GÖRÜNÜM	17.04.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Yurtdışı borçlanma aracı ihraç tavanımız kapsamında Tahvil İhraç Programı (Private Placement Note Programme) aracılığıyla yurtdışında 50.000.000 USD tutarında borçlanma aracı ihraç edilmiştir. İhraca ilişkin Sermaye Piyasası Kurulu'ndan gerekli izin alınmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.