



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Green/Sustainable Eurobond Abroad
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	Credit Rating Update

Board Decision Date	22.08.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	2.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	03.10.2024

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	09.10.2026
Maturity (Day)	651
Sale Type	Oversea
The country where the issue takes place	Ingiltere
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	40.000.000
Maturity Starting Date	27.12.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment

ISIN Code	XS2968582697
Coupon Number	1
Currency Unit	USD
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	09.10.2026	Yes
Principal/Maturity Date Payment Amount	09.10.2026	Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	10.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Reference a) Public disclosure dated 25.12.2024, b) Public disclosure dated 27.12.2024. With regard to the disclosures in the reference, the bond has been redeemed on 09.10.2026. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.