Date and time of publication on KAP: 09.10.2026 14:24:03
https://www.kap.org.tr/en/Bildirim/1678465

KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFYAKFE2618 ISIN kodlu 3.000.000.000 TL tutarındaki bononun kupon ve itfa ödemesi hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.10.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	09.04.2026
Nominal Value of Capital Market Instrument Sold	3.000.000.000
Maturity Starting Date	10.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,70

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYAKFE2618
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	09.10.2026	08.10.2026	09.10.2026	21,8916	43,9034	48,7373	656.748.000		Yes
Principal/Maturity Date Payment Amount	09.10.2026	08.10.2026	09.10.2026				3.000.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur) /Stabil Görünüm Ulusal Uzun Vadeli Derecelendirme Notu	25.03.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 10.04.2026 tarihinde ihraç edilen 3.000.000.000 TL nominal değerli, 182 gün vadeli, değişken faizli kupon ödemeli TRFYAKFE2618 ISIN kodlu bononun kupon ödemesi ve anapara itfası bugün yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.