



KAMUYU AYDINLATMA PLATFORMU

ANADOLUBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TLREF Türk Lirası Gecelik Referans Faiz Oranına Endeksli Özel Sektör Tahvili kupon oranı Açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	13.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.02.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.07.2027
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	4.000.000.000
Intended Maximum Nominal Amount	4.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	12.02.2026
Title Of Intermediary Brokerage House	ANADOLUBANK A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.07.2026
Ending Date of Sale	13.07.2026
Nominal Value of Capital Market Instrument Sold	4.000.000.000

Maturity Starting Date	13.07.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-2
Floating Rate Reference	TLREF
Additional Return (%)	1,20
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSANBK72719
Coupon Number	4
Premium Rate of Redemption	0
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.10.2026	09.10.2026	12.10.2026	10,3239	41,4091	48,3021	412.956.000	1	
2	11.01.2027	08.01.2027	11.01.2027						
3	12.04.2027	09.04.2027	12.04.2027						
4	19.07.2027	16.07.2027	19.07.2027						
Principal/Maturity Date Payment Amount	19.07.2027	16.07.2027	19.07.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Raitings	A(tur) Uzun Vadeli Ulusal Notu	03.11.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Bankamız tarafından nitelikli yatırımcıya satışı yapılan TRSANBK72719 Isın kodlu 4 milyar TL nominalli 371 gün vadeli Özel Sektör Tahvilinin 1. kupon oranı 10.3239 olarak belirlenmiş olup kupon ödemesi 12.10.2026 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.