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KAMUYU AYDINLATMA PLATFORMU

HEDEF YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFHYBA12715 ISIN Kodlu Bononun 1.Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	29.04.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.03.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.01.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.03.2026
Title Of Intermediary Brokerage House	HEDEF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.07.2026
Ending Date of Sale	09.07.2026
Nominal Value of Capital Market Instrument Sold	390.000.000
Maturity Starting Date	10.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHYBA12715
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.10.2026	08.10.2026	09.10.2026	10,3987	41,71	48,71	40.554.930		Yes
2	08.01.2027	07.01.2027	08.01.2027						
Principal/Maturity Date Payment Amount	08.01.2027	07.01.2027	08.01.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Derecelendirme Notu A- (Pozitif Görünüm), Kısa Vadeli Ulusal Kurum Kredi Derecelendirme Notu J1 (Durağan Görünüm) olarak belirlenmiştir.	29.06.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRFHYBA12715 ISIN Kodlu Bonomuzun 09.10.2026 tarihinde yapılacak olan 1.Kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.