



KAMUYU AYDINLATMA PLATFORMU

OYAK YATIRIM MENKUL DEĞERLER A.Ş. Material Event Disclosure (General)

Summary

Determination of Private Placement Capital Increase Price and Submission of the Issuance Document for CMB
Approval



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies [HEKTS]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Evet (Yes)
Date Of The Previous Notification About The Same Subject	Due to the addition of the English translation of our announcement dated October 5, 2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The Capital Markets Board ("CMB", the "Board") has decided to approve HEKTAŞ's application for a private placement capital increase, submitted on July 3, 2026 pursuant to the resolution of HEKTAŞ'S Company's Board of Directors dated July 2, 2026, subject to the following conditions:

1. The share price applicable to participation in the private placement capital increase shall be set at no less than the higher of TRY 3.39, the sale price applicable to OYAK in the wholesale transaction dated June 25, 2026, and the base price to be determined pursuant to the Procedure.
2. The issuance document shall be prepared to include the share sale price to be determined following application to Borsa İstanbul A.Ş. (the "Exchange") and submitted to the Board.

In this context, OYAK Yatırım Menkul Değerler A.Ş. ("OYAK Yatırım") has submitted an application to Borsa İstanbul A.Ş. to determine the share sale price under Borsa İstanbul A.Ş.'s Procedure for Wholesale Transactions (the "Procedure").

In the letter sent to OYAK Yatırım by Borsa İstanbul A.Ş., the base sale price was set at TRY 2.18 pursuant to the relevant provision of the Procedure.

Accordingly, an application was submitted to the CMB on October 5, 2026 for the issuance of shares with an aggregate nominal value of TRY 702,064,896.755, generating sale proceeds of TRY 2,380,000,000 at the sale price of TRY 3.39 applicable to OYAK, and for approval of the issuance document prepared in this context.

In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.