



KAMUYU AYDINLATMA PLATFORMU

CVK MADEN İŞLETMELERİ SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

Regarding the Initial Public Offering of Shares of Our Subsidiary, Hayri Ögelman Madencilik A.Ş.



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	09.02.2026-24.07.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In our Company's material event disclosures dated February 9, 2026 and July 24, 2026, it was announced that the Capital Markets Board (the "CMB") had approved the application submitted for the "Transition to the Registered Capital System and Approval of Amendments to the Articles of Association" in connection with bringing the articles of association of our subsidiary, Hayri Ögelman Madencilik A.Ş., into compliance with capital markets legislation and adopting the registered capital system with a registered capital ceiling of TRY 15,000,000,000 for the purpose of going public.

In this context, following the approvals of the CMB and the Republic of Türkiye Ministry of Trade, the amended articles of association of Hayri Ögelman Madencilik A.Ş. were approved at the Ordinary General Assembly Meeting held on September 7, 2026.

Subsequently, at the meeting of the Board of Directors of Hayri Ögelman Madencilik A.Ş. held on October 9, 2026, it was unanimously resolved, within the scope of the planned initial public offering:

1. To increase the issued capital from TRY 1,000,000,000 by TRY 250,000,000 to TRY 1,250,000,000, remaining within the registered capital ceiling of TRY 15,000,000,000, and to offer to the public, by way of a capital increase, the newly issued shares with an aggregate nominal value of TRY 250,000,000, each having a nominal value of TRY 1;
2. To offer to the public, by way of a sale of existing shares by shareholders, shares with an aggregate nominal value of TRY 125,000,000, comprising shares with a nominal value of TRY 100,000,000 held by CVK Maden İşletmeleri Sanayi ve Ticaret A.Ş. and shares with a nominal value of TRY 25,000,000 held by Hüseyin Çevik; and
3. To appoint Vakıf Yatırım Menkul Değerler Anonim Şirketi as the authorized intermediary institution for the shares to be offered to the public.

The "Public Offering Intermediation Authorization Agreement" was signed with Vakıf Yatırım Menkul Değerler Anonim Şirketi, the authorized intermediary institution appointed for the initial public offering process, on October 9, 2026.

Material developments regarding the process will continue to be disclosed to the public as they arise.

This is hereby announced to the public.

Yours sincerely,

This English translation is provided for information purposes. In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.