Date and time of publication on KAP: 13.10.2026 09:45:20
https://www.kap.org.tr/en/Bildirim/1679907

KAMUYU AYDINLATMA PLATFORMU

MERCEDES BENZ KAMYON FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSMBKF92619 ISIN Kodlu Tahvil Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	08.04.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.09.2026
Maturity (Day)	369
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.500.000.000
Intended Maximum Nominal Amount	1.500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.09.2025
Ending Date of Sale	17.09.2025
Nominal Value of Capital Market Instrument Sold	1.500.000.000

Maturity Starting Date	18.09.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41
Interest Rate - Yearly Compound (%)	40,92
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSMBKF92619
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.09.2026	21.09.2026	22.09.2026	41,4494	621.741.000		Yes
Principal/Maturity Date Payment Amount	22.09.2026	21.09.2026	22.09.2026	41	1.500.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR AAA	28.11.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Mercedes Benz Kamyon Finansman A.Ş.'nin, AK Yatırım Menkul Değerler A.Ş. aracılığıyla halka arz edilmeksizin nitelikli yatırımcılara satışa sunulan 1.500.000.000,00- TL nominal değerli, 369 Gün vadeli tahvil ihracına ait itfa ve kupon ödemesi 22 Eylül 2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.