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KAMUYU AYDINLATMA PLATFORMU

HUZUR FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFHZRFE2613 ISIN KODLU FİNANSMAN BONOSU 4.KUPON ÖDEMESİ VE İTFASI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	640.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	63.000.000
Intended Maximum Nominal Amount	63.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.08.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.10.2025
Ending Date of Sale	14.10.2025
Nominal Value of Capital Market Instrument Sold	63.000.000

Maturity Starting Date	14.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFHZRFE2613
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.01.2026	12.01.2026	13.01.2026	11,1636	44,7769	52,8815	7.033.068		Yes
2	14.04.2026	13.04.2026	14.04.2026	11,0353	44,2623	52,175	6.952.239		Yes
3	14.07.2026	13.07.2026	14.07.2026	11,4657	45,9886	54,5548	7.223.391		Yes
4	13.10.2026	12.10.2026	13.10.2026	10,98496	44,0606	51,8987	6.920.524,8		Yes
Principal/Maturity Date Payment Amount	13.10.2026	12.10.2026	13.10.2026				63.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
TURKRAITING	UVUKD:TRA-, KVUKD:TRA2	04.12.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Huzur Faktoring A.Ş.'nin 63.000.000 TL nominal değerli 364 gün vadeli nitelikli yatırımcılara satış yöntemiyle gerçekleşen finansman bonosuna ait 13.10.2026 tarihli dördüncü kupon ödemesi 6.920.524,80 TLve anapara ödemesi de 63.000.000 TL olarak gerçekleşmiş ve hak sahiplerine dağıtılmıştır. Saygılarımızla..

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.