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KAMUYU AYDINLATMA PLATFORMU

MEDİAZZ YENİ MEDYA VE TEKNOLOJİ YATIRIMLARI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	22.07.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.08.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.02.2027
Maturity (Day)	136
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	70.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.08.2026
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.10.2026
Ending Date of Sale	12.10.2026
Nominal Value of Capital Market Instrument Sold	70.000.000
Maturity Starting Date	13.10.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	47,73
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMDAZ22717
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.02.2027	25.02.2027	26.02.2027	15,6493			
Principal/Maturity Date Payment Amount	26.02.2027	25.02.2027	26.02.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş. (Turkrating)	Uzun Vadeli Ulusal Kredi Derecelendirme Notu TR A, Kısa Vadeli Ulusal Kredi Derecelendirme Notu TR A2 ve Görünümü durağan olarak belirlenmiştir.	05.11.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 136 gün vadeli 70.000.000 TL tutarında finansman bonosunun ihracı tamamlanmış olup TRFMDAZ22717 ISIN kodlu finansman bonosunun yıllık basit faiz oranı %42,00,yıllık bileşik faiz oranı %47,73 ve ihraç fiyatı 1,00 olarak gerçekleşmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.