Date and time of publication on KAP: 13.10.2026 13:15:33
https://www.kap.org.tr/en/Bildirim/1680224

KAMUYU AYDINLATMA PLATFORMU

KAREL ELEKTRONİK SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	182 Gün Vadeli Değişken Faizli Finansman Bonosu İhracı Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.02.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.04.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	255.000.000
Intended Maximum Nominal Amount	255.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.02.2026
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.10.2026
Ending Date of Sale	12.10.2026
Nominal Value of Capital Market Instrument Sold	255.000.000

Maturity Starting Date	13.10.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKREL42711
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.01.2027	13.01.2027	14.01.2027						
2	13.04.2027	12.04.2027	13.04.2027						
Principal/Maturity Date Payment Amount	13.04.2027	12.04.2027	13.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A (tr) Ulusal Uzun Vadeli Notu	24.04.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimizin 255.000.000 TL nominal değerli 182 gün vadeli, değişken faizli, 3 ayda bir (2 kupon) kupon ödemeli finansman bonosu ihraç işlemi gerçekleştirilmiştir. İhraç fiyatı 1 TL'dir. Söz konusu ihraçta D Yatırım Bankası A.Ş.'den aracılık hizmeti alınmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.