



KAMUYU AYDINLATMA PLATFORMU

İNALLAR OTOMOTİV SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSINALE2711 ISIN KODLU 638 gün vadeli 430.000.000 TRY nominal değerdeki Sabit faizli (%41,50 Basit,%48,42 Bileşik faiz) 3 ayda bir kupon Tahvillerin 3. kupon tutarı 44.490.380 TLolarak ödenmiştir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	23.07.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	437.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.10.2027
Maturity (Day)	638
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	430.000.000
Intended Maximum Nominal Amount	430.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.01.2026
Ending Date of Sale	12.01.2026
Nominal Value of Capital Market Instrument Sold	430.000.000

Maturity Starting Date	12.01.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41,50
Interest Rate - Yearly Compound (%)	48,4168
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSINALE2711
Coupon Number	7
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.04.2026	13.04.2026	14.04.2026	10,4603	44.979.290		Yes
2	14.07.2026	13.07.2026	14.07.2026	10,3466	44.490.380		Yes
3	13.10.2026	12.10.2026	13.10.2026	10,3466	44.490.380		Yes
4	12.01.2027	11.01.2027	12.01.2027	10,3466	44.490.380		
5	13.04.2027	12.04.2027	13.04.2027	10,3466	44.490.380		
6	13.07.2027	12.07.2027	13.07.2027	10,3466	44.490.380		
7	12.10.2027	11.10.2027	12.10.2027	10,3466	44.490.380		
Principal/Maturity Date Payment Amount	12.10.2027	11.10.2027	12.10.2027		430.000.000		

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BB+	25.08.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

İnallar Otomotiv San. ve Ticaret A.Ş.'nin Garanti Gayrimenkul Değerler A.Ş. aracılığıyla, halka arz edilmeksizin nitelikli yatırımcılara satışa sunulan TRSINALE2711 ISIN kodlu 430.000.000TL Nominal bedelli, 638 gün vadeli, Sabit faizli (%41,50 Basit, %48,42 Bileşik faiz) 3 ayda bir ödemeli olmak üzere (7 kupon) olarak çıkarılan, tahvilin 3. Kupon Ödemesi 44.490.380 TL ödemesi 13.10.2026 Tarihinde yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.