Date and time of publication on KAP: 15.10.2026 14:20:50
https://www.kap.org.tr/en/Bildirim/1682578

KAMUYU AYDINLATMA PLATFORMU

PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment and Redemption of Commercial Paper with the ISIN Code TRFPNSTE2610
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	16.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.10.2026
Maturity (Day)	113
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	75.000.000
Intended Maximum Nominal Amount	75.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.06.2026
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.06.2026
Ending Date of Sale	23.06.2026
Nominal Value of Capital Market Instrument Sold	75.000.000

Maturity Starting Date	24.06.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,50
Interest Rate - Yearly Compound (%)	55,76222
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPNSTE2610
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.10.2026	14.10.2026	15.10.2026	14,70548	11.029.110		Yes
Principal/Maturity Date Payment Amount	15.10.2026	14.10.2026	15.10.2026		75.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB (tr)	30.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The TL 75,000,000 nominal valued commercial paper with a maturity of 113 days and with the ISIN code TRFPNSTE2610, which was sold domestically to qualified investors without a public offering on June 23, 2026, has been redeemed on October 15, 2026 (today). The payment amounts have been transferred to the free accounts of the respective members held at Takasbank A.Ş. Sincerely, PINAR SÜT MAMULLERİ SANAYİİ A.Ş. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.