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KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement regarding the second coupon payment of the financing bond with ISIN Code TRFYAZI42719
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	07.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	4.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.04.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.04.2026
Ending Date of Sale	16.04.2026
Nominal Value of Capital Market Instrument Sold	800.000.000
Maturity Starting Date	17.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	0,85
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYAZI42719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.07.2026	14.07.2026	16.07.2026	10,5574	42,8163	50,2356	84.459.200		Yes
2	16.10.2026	15.10.2026	16.10.2026	10,2938	40,8396	47,5084			
3	14.01.2027	13.01.2027	14.01.2027						
4	16.04.2027	15.04.2027	16.04.2027						
Principal/Maturity Date Payment Amount	16.04.2027	15.04.2027	16.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	29.04.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The second coupon rate of the financing bond with a nominal value of TL 800,000,000 issued on 17.04.2026 with a 364-day maturity, 3-month coupon payments with floating interest with ISIN code TRFYAZI42719 has been set as 10.2938%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.