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KAMUYU AYDINLATMA PLATFORMU

HEKTAŞ TİCARET T.A.Ş.
Material Event Disclosure (General)

Summary

OYAK's Statement Regarding Its Shareholding and Voting Rights Following the Private Placement Capital Increase and the Mandatory Tender Offer Obligation

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
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Date Of The Previous Notification About The Same Subject	-
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Announcement Content	
Explanations	

The statement submitted to us by our shareholder, the Directorate General of Ordu Yardımlaşma Kurumu ("OYAK"), is set out below;

As a result of the increase in the share capital of Hektaş Ticaret T.A.Ş. ("Hektaş"), in which we are a shareholder, from TRY 8,430,000,000 to TRY 9,132,064,896.76 through a private placement capital increase of TRY 702,064,896.76, the nominal value of our shares in Hektaş increased from TRY 3,950,848,975.06 to TRY 4,652,913,871.82, and our voting rights increased to 50.95% from 46.87%, which was our shareholding percentage prior to the capital increase.

Given that OYAK's voting rights in Hektaş have once again exceeded 50%, we have concluded that no mandatory tender offer obligation has arisen pursuant to Article 14, paragraph 1, subparagraph (c) of the Capital Markets Board's Communiqué No. II-26.1 on Takeover Bids.

In the event of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.