Date and time of publication on KAP: 16.10.2026 17:03:52
https://www.kap.org.tr/en/Bildirim/1683215

KAMUYU AYDINLATMA PLATFORMU

DEVA HOLDİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDEVA12816 ISIN Kodlu tahvilin üçüncü kupon faiz oranı hakkında.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	12.12.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	17.01.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.03.2025
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.01.2026
Ending Date of Sale	16.01.2026
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	19.01.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDEVA12816
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.04.2026	17.04.2026	20.04.2026	10,3275	41,4234	48,3215	41.310.000		Yes
2	20.07.2026	17.07.2026	20.07.2026	10,7187	42,9927	50,4423	42.874.800		Yes
3	19.10.2026	16.10.2026	19.10.2026	10,1806	40,8341	47,531			
4	18.01.2027	15.01.2027	18.01.2027						
5	19.04.2027	16.04.2027	19.04.2027						
6	19.07.2027	16.07.2027	19.07.2027						
7	18.10.2027	15.10.2027	18.10.2027						
8	17.01.2028	14.01.2028	17.01.2028						
Principal/Maturity Date Payment Amount	17.01.2028	14.01.2028	17.01.2028						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	AA (tr)	15.04.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimizin 400.000.000 TL nominal değerli, 728 gün vadeli, değişken faizli kupon ödemeli, TRSDEVA12816 ISIN kodlu tahvili için üçüncü kupon ödemesi faiz oranı %10,1806 olarak kesinleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.