Date and time of publication on KAP: 19.10.2026 11:20:34
https://www.kap.org.tr/en/Bildirim/1683530

KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT62714 ISIN kodlu Korteks ihracının 5. kupon ödeme dönemine ilişkin açıklama
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	**kupon ödemesi**

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	03.06.2027
Maturity (Day)	385
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	422.020.000
Intended Maximum Nominal Amount	422.020.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.05.2026
Ending Date of Sale	13.05.2026
Nominal Value of Capital Market Instrument Sold	422.020.000
Maturity Starting Date	14.05.2026

Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49
Interest Rate - Yearly Compound (%)	61,57
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT62714
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.06.2026	12.06.2026	15.06.2026	4,2959	18.129.557,18		Yes
2	16.07.2026	14.07.2026	16.07.2026	4,1617	17.563.206,34		Yes
3	17.08.2026	14.08.2026	17.08.2026	4,2959	18.129.557,18		Yes
4	17.09.2026	16.09.2026	17.09.2026	4,1617	17.563.206,34		Yes
5	19.10.2026	16.10.2026	19.10.2026	4,2959	18.129.557,18		Yes
6	19.11.2026	18.11.2026	19.11.2026	4,1617	17.563.206		
7	21.12.2026	18.12.2026	21.12.2026	4,2959	18.129.557		
8	21.01.2027	20.01.2027	21.01.2027	4,1617	17.563.206		
9	22.02.2027	19.02.2027	22.02.2027	4,2959	18.129.557		
10	25.03.2027	24.03.2027	25.03.2027	4,1617	17.563.206		
11	26.04.2027	22.04.2027	26.04.2027	4,2959	18.129.557		
12	03.06.2027	02.06.2027	03.06.2027	5,1014	21.528.928		
Principal/Maturity Date Payment Amount	03.06.2027	02.06.2027	03.06.2027		422.020.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRSKORT62714 ISIN kodlu Korteks ihracının 5. kupon ödeme dönemine ilişkin açıklama

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.