Date and time of publication on KAP: 21.10.2026 10:50:01
https://www.kap.org.tr/en/Bildirim/1684818

KAMUYU AYDINLATMA PLATFORMU

TF VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	6.Tertip Kira Sertifikası Portföy Varlığı Girişi hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	29.09.2025

Related Issue Limit Info

Limit	35.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.12.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	22.10.2027
Maturity (Day)	371
Sale Type	Public Offering
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.10.2026
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.10.2026
Ending Date of Sale	15.10.2026
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	16.10.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	34,00
Yield/Profit Share Rate - Yearly Compound (%)	33,91
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDTFVKE2729
Fund User	TÜRKİYE FİNANS KATILIM BANKASI A.Ş.
Originator	TÜRKİYE FİNANS KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	Türkiye Finans Katılım Bankası Anonim Şirketi
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	22.10.2027	21.10.2027	22.10.2027	34,5589			
Principal/Maturity Date Payment Amount	22.10.2027	21.10.2027	22.10.2027		200.000.000		

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Tur)	13.04.2026	Yes

Additional Explanations

İlgi: 29.09.2025, 04.11.2025, 31.12.2025, 29.09.2026, 12.10.2026 ve 16.10.2026 tarihli özel durum açıklamalarımız İlgide kayıtlı açıklamalarımız kapsamında, şirketimizin talep toplamasını 14-15 Ekim 2026 tarihinde gerçekleştirdiği, TRDTFVKE2729 ISIN kodlu kira sertifikalarının ihracına dayanak teşkil eden, ilgili ihracın mevcut getirisi ile uyumlu, 200.000.000 TL tutarlı finansman desteği, portföy varlığı olarak belirlenmiştir. Kamunun bilgisine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.