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KAMUYU AYDINLATMA PLATFORMU

AKTİF YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon - İtfa Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.10.2026
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.10.2025
Ending Date of Sale	20.10.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	20.10.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSAKYBE2625
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	21.11.2025	20.11.2025	21.11.2025	3,6959	39,677	47,641	36.959.000		Yes
2	23.12.2025	22.12.2025	23.12.2025	3,6328	41,4363	50,2325	36.328.000		Yes
3	21.01.2026	20.01.2026	21.01.2026	3,2035	40,3202	48,7175	32.035.000		Yes
4	23.02.2026	20.02.2026	23.02.2026	3,347	39,4083	47,3486	33.470.000		Yes
5	24.03.2026	23.03.2026	24.03.2026	3,5536	41,841	50,8548	35.536.000		Yes
6	21.04.2026	20.04.2026	21.04.2026	3,2635	42,5417	51,9867	32.635.000		Yes
7	21.05.2026	20.05.2026	21.05.2026	3,5015	42,602	52,0032	35.015.000		Yes
8	23.06.2026	22.06.2026	23.06.2026	3,8575	42,6662	51,9891	38.575.000		Yes
9	21.07.2026	20.07.2026	21.07.2026	3,2644	42,5533	52,0038	32.644.000		Yes
10	21.08.2026	20.08.2026	21.08.2026	3,6133	42,5436	51,8815	36.133.000		Yes
11	22.09.2026	21.09.2026	22.09.2026	3,4808	39,7028	47,7387	34.808.000		Yes
12	21.10.2026	20.10.2026	21.10.2026	3,1253	39,3363	47,3059	31.253.000		Yes
Principal/Maturity Date Payment Amount	21.10.2026	20.10.2026	21.10.2026	100			1.000.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA+ (tr)	16.06.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.