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KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT82712 ISIN kodlu Korteks ihracının 3. kupon ödeme dönemine ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	30.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	06.08.2027
Maturity (Day)	386
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	55.820.000
Intended Maximum Nominal Amount	55.820.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.07.2026
Ending Date of Sale	15.07.2026
Nominal Value of Capital Market Instrument Sold	55.820.000
Maturity Starting Date	16.07.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,50
Interest Rate - Yearly Compound (%)	59,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT82712
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.08.2026	14.08.2026	17.08.2026	4,1644	2.324.568,08		Yes
2	17.09.2026	16.09.2026	17.09.2026	4,0343	2.251.946,26		Yes
3	21.10.2026	20.10.2026	21.10.2026	4,4247	2.469.867,54		Yes
4	23.11.2026	20.11.2026	23.11.2026	4,2946	2.397.245,72		
5	28.12.2026	25.12.2026	28.12.2026	4,5548	2.542.489,36		
6	28.01.2027	27.01.2027	28.01.2027	4,0343	2.251.946,26		
7	01.03.2027	26.02.2027	01.03.2027	4,1644	2.324.568,08		
8	01.04.2027	31.03.2027	01.04.2027	4,0343	2.251.946,26		
9	03.05.2027	30.04.2027	03.05.2027	4,1644	2.324.568,08		
10	03.06.2027	02.06.2027	03.06.2027	4,0343	2.251.946,26		
11	05.07.2027	02.07.2027	05.07.2027	4,1644	2.324.568,08		
12	06.08.2027	05.08.2027	06.08.2027	4,1644	2.324.568,08		
Principal/Maturity Date Payment Amount	06.08.2027	05.08.2027	06.08.2027		55.820.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRSKORT82712 ISIN kodlu Korteks ihracının 3. kupon ödeme dönemine ilişkin açıklama

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.