Date and time of publication on KAP: 21.10.2026 11:19:53
https://www.kap.org.tr/en/Bildirim/1684878

KAMUYU AYDINLATMA PLATFORMU

DORUK FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	13.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	20.01.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.01.2026
Ending Date of Sale	21.01.2026
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	21.01.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	37,90
Interest Rate - Yearly Compound (%)	43,6411
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDFKT12714
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.04.2026	21.04.2026	22.04.2026	9,449	9.449.000		Yes
2	22.07.2026	21.07.2026	22.07.2026	9,449	9.449.000		Yes
3	21.10.2026	20.10.2026	21.10.2026	9,449	9.449.000		Yes
4	20.01.2027	19.01.2027	20.01.2027	9,449			
Principal/Maturity Date Payment Amount	20.01.2027	19.01.2027	20.01.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA(tr) Stabil	17.03.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz 21.10.2026 (bugün) tarihinde TRFDFKT12714 ISIN kodlu finansman bonosunun 3.Kupon ödemesini gerçekleştirmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.