



KAMUYU AYDINLATMA PLATFORMU

LİDER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Rate for the Bill with ISIN Code "TRFLDFK12729"
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	23.07.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.650.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.01.2027
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.07.2026
Ending Date of Sale	22.07.2026
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	23.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFLDFK12729
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.10.2026	21.10.2026	22.10.2026	10,9631	43,9728	51,7786			
2	22.01.2027	21.01.2027	22.01.2027						
Principal/Maturity Date Payment Amount	22.01.2027	21.01.2027	22.01.2027				150.000.000		

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
fitch ratings	BBB+(tur)	10.03.2026	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The coupon rate for the bonds issued by Lider Faktoring A.Ş.—with a nominal value of TL 150,000,000, sold to qualified investors, and bearing the ISIN code "TRFLDFK12729"—has been set at 10.9631% for the October 22, 2026 coupon payment date (43.9728% simple interest; 51.7786% compound interest). This material event disclosure has been prepared in both Turkish and English. In the event of any discrepancy or contradiction between the two versions, the Turkish text shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.