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KAMUYU AYDINLATMA PLATFORMU

ÇELİK MOTOR TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCLKM72713 ISIN kodlu kıymet 1.kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	19.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.10.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.07.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.10.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.07.2026
Ending Date of Sale	21.07.2026
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	22.07.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCLKM72713
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.10.2026	20.10.2026	21.10.2026	10,2243	41,0094	47,7658	30.672.900		Yes
2	20.01.2027	19.01.2027	20.01.2027						
3	21.04.2027	20.04.2027	21.04.2027						
4	21.07.2027	20.07.2027	21.07.2027						
Principal/Maturity Date Payment Amount	21.07.2027	20.07.2027	21.07.2027				300.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	AA(tr) / Stabil	25.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Çelik Motor Ticaret A.Ş. tarafından 22.07.2026 tarihinde ihraç edilen 300.000.000 TL, 364 gün vadeli üç ayda bir kupon ödemeli TRFCLKM72713 ISIN kodlu finansman bonosunun 1. kupon faiz ödemesi yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.