Date and time of publication on KAP: 21.10.2026 17:37:45
https://www.kap.org.tr/en/Bildirim/1685231

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İHRACAT KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	GMTN programı çerçevesinde yurt dışında borçlanma aracı ihracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.10.2025

Related Issue Limit Info

Currency Unit	USD
Limit	8.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.10.2028
Maturity (Day)	737
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Euroclear&Clearstream/The Depository Trust Company
Ending Date of Sale	21.10.2026
Nominal Value of Capital Market Instrument Sold	10.000.000
Maturity Starting Date	21.10.2026
Issue Exchange Rate	1,1197
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3544744256
Coupon Number	2

Currency Unit	EUR
Coupon Payment Frequency	Annually

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	27.10.2027	
2	27.10.2028	
Principal/Maturity Date Payment Amount	27.10.2028	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Kredi Notu AAA (tur)	15.06.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Yurt dışında ihraç edileceği belirtilen 10.000.000,00 avro tutarındaki özel sektör tahvili satış işlemi 21.10.2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.