Date and time of publication on KAP: 22.10.2026 15:17:35
https://www.kap.org.tr/en/Bildirim/1685778

KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Fourth Coupon Payment and Redemption of the Corporate Bond with the ISIN Code of TRSZORNE2627
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	**Change in credit rating date**

Board Decision Date	30.09.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.10.2026
Maturity (Day)	370
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	120.690.000
Intended Maximum Nominal Amount	120.690.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	120.690.000
Maturity Starting Date	17.10.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORNE2627
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	16.01.2026	15.01.2026	16.01.2026	11,7179	47,0004	55,9624	14.142.333,51		Yes
2	17.04.2026	16.04.2026	17.04.2026	11,7179	47,0004	55,9624	14.142.333,51		Yes
3	17.07.2026	16.07.2026	17.07.2026	11,7179	47,0004	55,9624	14.142.333,51		Yes
4	22.10.2026	21.10.2026	22.10.2026	12,4905	47,0003	55,7195	15.074.784,45		Yes
Principal/Maturity Date Payment Amount	22.10.2026	21.10.2026	22.10.2026				120.690.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+ (tr) - Uzun Vadeli Ulusal Not	30.07.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

TL 120,690,000 nominally valued Corporate Bond, which was sold to qualified investors on October 17, 2025 with a maturity of 370 days and with the ISIN Code of TRSZORNE2627, was redeemed as of today (October 22, 2026) with the completion of the fourth coupon payment amounting to TL 15,074,784.45 and the principal payment of TL 120,690,000. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.