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KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement of the Interest Rate for the Seventh Coupon Payment of the Corporate Bond with the ISIN Code of TRSZORN42725
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	05.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	29.04.2027
Maturity (Day)	372
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	234.330.000
Intended Maximum Nominal Amount	234.330.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	234.330.000
Maturity Starting Date	22.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN42725
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	22.05.2026	21.05.2026	22.05.2026	4,0274	49	61,6705	9.437.406,42		Yes
2	23.06.2026	22.06.2026	23.06.2026	4,2959	49,0001	61,57	10.066.582,47		Yes
3	23.07.2026	22.07.2026	23.07.2026	4,0274	49	61,6705	9.437.406,42		Yes
4	25.08.2026	24.08.2026	25.08.2026	4,4302	49,0007	61,5207	10.381.287,66		Yes
5	24.09.2026	23.09.2026	24.09.2026	4,0274	49	61,6705	9.437.406,42		Yes
6	23.10.2026	22.10.2026	23.10.2026	3,8932	49,0006	61,7219			
7	24.11.2026	23.11.2026	24.11.2026	4,2959	49,0001	61,57			
8	24.12.2026	23.12.2026	24.12.2026						
9	22.01.2027	21.01.2027	22.01.2027						
10	23.02.2027	22.02.2027	23.02.2027						
11	26.03.2027	25.03.2027	26.03.2027						
12	29.04.2027	28.04.2027	29.04.2027						
Principal/Maturity Date Payment Amount	29.04.2027	28.04.2027	29.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+(tr)-Uzun Vadeli Ulusal Not	30.07.2026	Yes

Does the capital market instrument have a rating note?	No

Early Redemption Info

Currency Unit	TRY

Additional Explanations

The interest rate for the seventh coupon payment of the TL 234,330,000 nominally valued corporate bond, which was sold to qualified investors on April 22, 2026 with a maturity of 372 days and trades with the ISIN Code of TRSZORN42725, has been set as 4.2959%. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.