Date and time of publication on KAP: 22.10.2026 17:18:49
https://www.kap.org.tr/en/Bildirim/1685901

KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF72710 ISIN Kodlu Finansman Bonosunun 1.Kuponuna İlişkin Faiz Oranlarının Bildirimi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	24.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	1.067.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.04.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.07.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.07.2026
Ending Date of Sale	23.07.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	24.07.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUMF72710
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2026	22.10.2026	23.10.2026	11,1408	44,6856	52,756			
2	22.01.2027	21.01.2027	22.01.2027						
3	22.04.2027	21.04.2027	22.04.2027						
4	23.07.2027	22.07.2027	23.07.2027						
Principal/Maturity Date Payment Amount	23.07.2027	22.07.2027	23.07.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A+	15.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.