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KAMUYU AYDINLATMA PLATFORMU

BORLEASE OTOMOTİV A.Ş.
Material Event Disclosure (General)

Summary

Regarding the 4th Coupon and Principal Payment of the Debt Instrument with ISIN Code TRFBORL32611

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

.**Regarding the 4th Coupon Payment and Principal Repayment of the Financing Bill with ISIN Code TRFBORL32611**

Within the issuance limit for capital market instruments issued domestically without a public offering, as approved by the Capital Markets Board of Türkiye ("CMB") under its resolution dated December 26, 2024, numbered 66/2015, our Company issued the financing bill with ISIN code TRFBORL32611.

As a result of the assessments made by our Company's Board of Directors, it is anticipated that the 4th coupon payment and principal repayment of the aforementioned financing bill, whose maturity was postponed to October 27, 2026, following the Issue / BASK meeting, cannot be made on their respective due dates due to the Company's current financial circumstances.

The relevant coupon interest payments and accrued interest are planned to be paid following the completion of the financial restructuring process for which our Company has submitted an application.

The Issue / BASK meeting and the related procedures concerning the aforementioned issuance, as well as any developments in this regard, will be disclosed separately to the public and our investors in accordance with capital markets legislation.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.