



KAMUYU AYDINLATMA PLATFORMU

EBEBEK MAĞAZACILIK A.Ş. Financial Report Consolidated 2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Financial Report



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		4.112.858.193	2.912.368.574
Financial Investments		977.516.720	634.999.986
Financial Assets Measured at Amortised Cost		977.516.720	634.999.986
Trade Receivables		206.495.813	260.491.966
Trade Receivables Due From Unrelated Parties		206.495.813	260.491.966
Other Receivables		5.438.386	9.514.429
Other Receivables Due From Unrelated Parties		5.438.386	9.514.429
Inventories		7.761.065.317	6.444.950.443
Prepayments		792.706.619	785.130.107
Prepayments to Unrelated Parties		792.706.619	785.130.107
Other current assets		19.462.223	45.641.959
Other Current Assets Due From Unrelated Parties		19.462.223	45.641.959
SUB-TOTAL		13.875.543.271	11.093.097.464
Total current assets		13.875.543.271	11.093.097.464
NON-CURRENT ASSETS			
Other Receivables		57.456.852	63.407.737
Other Receivables Due From Unrelated Parties		57.456.852	63.407.737
Property, plant and equipment		2.951.653.182	3.219.377.517
Land and Premises		143.567.991	143.567.991
Machinery And Equipments		104.509.892	296.302.013
Vehicles		6.281.733	17.207.009
Fixtures and fittings		1.065.963.419	1.066.751.817
Leasehold Improvements		1.412.090.823	1.473.015.503
Construction in Progress		219.239.324	222.533.184
Right of Use Assets		2.688.244.251	2.588.655.488
Intangible assets and goodwill		1.418.548.102	1.216.889.825
Goodwill		299.888.970	299.888.970
Other Rights		171.901.190	186.147.218
Capitalized Development Costs		330.084.165	192.744.092
Other intangible assets		616.673.777	538.109.545
Prepayments		0	0
Prepayments to Unrelated Parties		0	0
Total non-current assets		7.115.902.387	7.088.330.567
Total assets		20.991.445.658	18.181.428.031
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		3.285.538.077	2.379.155.276
Current Borrowings From Unrelated Parties		3.285.538.077	2.379.155.276
Bank Loans		2.989.641.697	2.133.173.338
Lease Liabilities		295.896.380	245.981.938
Current Portion of Non-current Borrowings		34.486.657	181.987.186
Current Portion of Non-current Borrowings from Related Parties		34.486.657	181.987.186
Bank Loans		34.486.657	181.987.186
Trade Payables		8.250.756.324	6.906.502.661
Trade Payables to Related Parties		55.304.354	61.161.587
Trade Payables to Unrelated Parties		8.195.451.970	6.845.341.074
Employee Benefit Obligations		417.632.081	449.561.911
Deferred Income Other Than Contract Liabilities		98.980.970	80.956.341
Deferred Income Other Than Contract Liabilities from Unrelated Parties		98.980.970	80.956.341
Current tax liabilities, current		91.177.658	122.025.324
Current provisions		17.303.619	11.548.300
Other current provisions		17.303.619	11.548.300
Other Current Liabilities		79.032.940	73.171.290
Other Current Liabilities to Unrelated Parties		79.032.940	73.171.290
SUB-TOTAL		12.274.908.326	10.204.908.289
Total current liabilities		12.274.908.326	10.204.908.289

NON-CURRENT LIABILITIES			
Long Term Borrowings		1.287.508.020	1.400.536.229
Long Term Borrowings From Unrelated Parties		1.287.508.020	1.400.536.229
Bank Loans		0	88.048.699
Lease Liabilities		1.287.508.020	1.312.487.530
Deferred Income Other Than Contract Liabilities		0	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties		0	0
Non-current provisions		184.406.672	146.528.059
Non-current provisions for employee benefits		115.102.773	94.212.545
Other non-current provisions		69.303.899	52.315.514
Deferred Tax Liabilities		843.867.821	753.216.750
Other non-current liabilities		0	0
Other Non-current Liabilities to Unrelated Parties		0	0
Total non-current liabilities		2.315.782.513	2.300.281.038
Total liabilities		14.590.690.839	12.505.189.327
EQUITY			
Equity attributable to owners of parent		6.400.754.819	5.676.238.704
Issued capital		160.000.000	160.000.000
Inflation Adjustments on Capital		594.288.990	594.288.990
Share Premium (Discount)		2.683.813.287	2.683.813.287
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-120.035.899	-91.014.751
Gains (Losses) on Revaluation and Remeasurement		-120.035.899	-91.014.751
Gains (Losses) on Remeasurements of Defined Benefit Plans		-120.035.899	-91.014.751
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		53.456.276	15.788.505
Exchange Differences on Translation		53.456.276	15.788.505
Restricted Reserves Appropriated From Profits		55.406.521	55.406.521
Legal Reserves		55.406.521	55.406.521
Prior Years' Profits or Losses		2.257.956.152	2.188.962.041
Current Period Net Profit Or Loss		715.869.492	68.994.111
Non-controlling interests		0	0
Total equity		6.400.754.819	5.676.238.704
Total Liabilities and Equity		20.991.445.658	18.181.428.031

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue		29.794.221.372	25.041.051.177	10.505.653.968	8.930.359.801
Cost of sales		-18.890.764.770	-16.096.398.667	-6.389.511.018	-5.666.786.203
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		10.903.456.602	8.944.652.510	4.116.142.950	3.263.573.598
GROSS PROFIT (LOSS)		10.903.456.602	8.944.652.510	4.116.142.950	3.263.573.598
General Administrative Expenses		-1.325.034.388	-919.374.475	-495.508.120	-308.948.822
Marketing Expenses		-6.825.396.239	-6.013.537.404	-2.253.087.616	-2.076.937.375
Other Income from Operating Activities		121.720.851	25.750.937	41.148.497	3.702.828
Other Expenses from Operating Activities		-2.175.316.267	-1.798.783.136	-847.843.896	-652.067.274
PROFIT (LOSS) FROM OPERATING ACTIVITIES		699.430.559	238.708.432	560.851.815	229.322.955
Investment Activity Income		134.738.502	39.875.229	65.734.537	23.758.478
Investment Activity Expenses		-94.280.975	0	-94.280.975	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		739.888.086	278.583.661	532.305.377	253.081.433
Finance income		0	0	0	0
Finance costs		-1.123.823.389	-1.161.159.377	-431.341.397	-426.122.376
Gains (losses) on net monetary position		1.584.256.998	1.126.290.672	343.438.979	501.767.071
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.200.321.695	243.714.956	444.402.959	328.726.128
Tax (Expense) Income, Continuing Operations		-484.452.203	-244.086.065	-129.555.056	-201.221.557
Current Period Tax (Expense) Income		-387.126.268	-176.721.554	-122.819.614	-115.785.083
Deferred Tax (Expense) Income		-97.325.935	-67.364.511	-6.735.442	-85.436.474
PROFIT (LOSS) FROM CONTINUING OPERATIONS		715.869.492	-371.109	314.847.903	127.504.571
PROFIT (LOSS)		715.869.492	-371.109	314.847.903	127.504.571
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	-53.237.782	0	-18.863.597
Owners of Parent		715.869.492	52.866.673	314.847.903	146.368.168
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-29.021.148	-23.008.898	-10.418.905	-16.479.111
Gains (Losses) on Remeasurements of Defined Benefit Plans		-35.696.012	-28.300.945	-12.815.254	-20.269.307
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		6.674.864	5.292.047	2.396.349	3.790.196
Taxes Relating to Remeasurements of Defined Benefit Plans		6.674.864	5.292.047	2.396.349	3.790.196
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		37.667.771	23.536.879	35.414.131	-13.102.169
Exchange Differences on Translation of Foreing Operations		37.667.771	23.536.879	35.414.131	-13.102.169
Gains (losses) on exchange differences on translation of Foreign Operations		37.667.771	23.536.879	35.414.131	-13.102.169
Gains (Losses) on Remeasuring or Reclassification Adjustments on Available-for-sale Financial Assets		0	0	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		8.646.623	527.981	24.995.226	-29.581.280
TOTAL COMPREHENSIVE INCOME (LOSS)		724.516.115	156.872	339.843.129	97.923.291
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	-53.237.782	0	-18.863.597
Owners of Parent		724.516.115	53.394.654	339.843.129	116.786.888

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		3.031.619.276	1.903.200.233
Profit (Loss)		715.869.492	-371.109
Profit (Loss) from Continuing Operations		715.869.492	-371.109
Adjustments to Reconcile Profit (Loss)		1.301.225.307	1.035.156.331
Adjustments for depreciation and amortisation expense		1.280.960.109	1.144.487.769
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-2.690.415	110.779
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		-2.690.415	110.779
Adjustments for provisions		45.204.526	-27.515
Adjustments for (Reversal of) Provisions Related with Employee Benefits		22.460.822	-4.733.346
Adjustments for (Reversal of) Warranty Provisions		22.743.704	4.705.831
Adjustments for Interest (Income) Expenses		1.123.823.389	1.161.159.377
Adjustments for Interest Income		0	0
Adjustments for interest expense		1.123.823.389	1.161.159.377
Adjustments for Tax (Income) Expenses		484.452.203	244.086.065
Adjustments for losses (gains) on disposal of non-current assets		-4.740.844	-5.355.147
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-4.740.844	-5.355.147
Adjustments for Losses (Gains) on Disposal of Subsidiaries or Joint Operations		94.280.975	0
Other adjustments for which cash effects are investing or financing cash flow		-129.997.658	-34.520.081
Adjustments Related to Gain and Losses on Net Monetary Position		-1.590.066.978	-1.474.784.916
Changes in Working Capital		1.500.263.632	1.082.964.206
Adjustments for decrease (increase) in trade accounts receivable		3.042.091	-72.561.869
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		3.042.091	-72.561.869
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		10.026.928	-1.058.722
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		10.026.928	-1.058.722
Adjustments for decrease (increase) in inventories		-1.313.424.459	24.411.052
Decrease (Increase) in Prepaid Expenses		-7.576.512	161.496.652
Adjustments for increase (decrease) in trade accounts payable		2.695.214.184	657.578.019
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		2.695.214.184	657.578.019
Increase (Decrease) in Employee Benefit Liabilities		56.007.643	106.057.867
Other Adjustments for Other Increase (Decrease) in Working Capital		56.973.757	207.041.207
Decrease (Increase) in Other Assets Related with Operations		56.973.757	207.041.207
Cash Flows from (used in) Operations		3.517.358.431	2.117.749.428
Payments Related with Provisions for Employee Benefits		-55.245.396	-42.479.026
Income taxes refund (paid)		-430.493.759	-172.070.169
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-1.215.933.618	-1.517.777.571
Cash Inflows from Losing Control of Subsidiaries or Other Businesses		55.421.400	0
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		0	0
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-336.729.542	-240.643.419
Proceeds from sales of property, plant, equipment and intangible assets		25.010.972	14.371.341
Proceeds from sales of property, plant and equipment		25.010.972	14.371.341
Purchase of Property, Plant, Equipment and Intangible Assets		-959.636.448	-1.297.225.994
Purchase of property, plant and equipment		-492.469.486	-871.867.127
Purchase of intangible assets		-467.166.962	-425.358.867
Cash advances and loans made to other parties		0	5.720.501
Other Cash Advances and Loans Made to Other Parties		0	5.720.501

CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-83.184.023	1.113.613.184
Proceeds from Issuing Shares or Other Equity Instruments		0	0
Proceeds from borrowings		4.317.506.790	3.886.720.777
Proceeds from Loans		4.317.506.790	3.886.720.777
Repayments of borrowings		-3.038.766.936	-1.668.607.317
Loan Repayments		-3.038.766.936	-1.668.607.317
Payments of Lease Liabilities		-513.954.133	-449.124.343
Dividends Paid		0	0
Interest paid		-847.969.744	-655.375.933
INFLATION EFFECT		-569.679.787	-419.998.194
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.162.821.848	1.079.037.652
Effect of exchange rate changes on cash and cash equivalents		37.667.771	23.536.879
Net increase (decrease) in cash and cash equivalents		1.200.489.619	1.102.574.531
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		2.912.368.574	2.071.610.470
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		4.112.858.193	3.174.185.001

		Footnote Reference	Equity													
			Equity attributable to owners of parent [member]											Non-controlling interests [member]		
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Restricted Reserves Appropriated From Profits [member]	Retained Earnings					
						Gains/Losses on Revaluation and Remeasurement [member]	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Year* Profits or Losses	Net Profit or Loss				
					Gains (Losses) on Remeasurements of Defined Benefit Plans											
Previous Period 01.01.2025 - 30.09.2025	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		160.000.000	594.288.990	2.683.813.287	-42.813.992	-13.616.976			28.627.729	2.366.461.524	188.732.042	5.945.492.604	-48.121.600	5.897.371.004	
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers									2.812.599	185.919.443	-188.732.042	0		0	
	Total Comprehensive Income (Loss)															
	Profit (loss)											52.866.673	52.866.673	-53.237.782	-371.109	
	Other Comprehensive Income (Loss)					-23.008.898	23.536.879						527.981	527.981		
	Issue of equity												0		0	
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid											0	0		0	
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																
Increase (decrease) through other changes, equity																
Equity at end of period		160.000.000	594.288.990	2.683.813.287	-85.822.890	9.919.903			31.440.328	2.552.380.967	52.866.673	5.998.887.258	-101.359.382	5.897.527.876		
Statement of changes in equity [abstract]																
	Statement of changes in equity [line items]															
	Equity at beginning of period		160.000.000	594.288.990	2.683.813.287	-91.014.751	15.786.505			55.406.521	2.188.962.041	68.994.111	5.676.238.704	0	5.676.238.704	
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers								0	68.994.111	-68.994.111	0	0	0	0	
	Total Comprehensive Income (Loss)															
	Profit (loss)											715.869.492	715.869.492	0	715.869.492	
	Other Comprehensive Income (Loss)					-29.021.148	37.667.771					8.646.623			8.646.623	
	Issue of equity												0			
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.09.2026											0		0		0
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		160.000.000	594.288.990	2.683.813.287		-120.035.899	53.456.276			55.406.521	2.257.956.152	715.869.492	6.400.754.819	0 6.400.754.819