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KAMUYU AYDINLATMA PLATFORMU

PRİM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	30.305.979	169.228
Financial Investments	8	64.865.014	129.942.593
Financial Assets Available-for-sale	8	64.865.014	129.942.593
Trade Receivables	9	726.863	503.297
Trade Receivables Due From Unrelated Parties	9	726.863	503.297
Prepayments	12	635.952	29.684
Prepayments to Unrelated Parties	12	635.952	29.684
Current Tax Assets	13	0	2.381.038
SUB-TOTAL		**96.533.808**	**133.025.840**
Total current assets		**96.533.808**	**133.025.840**
NON-CURRENT ASSETS			
Investments in subsidiaries, joint ventures and associates	8	30.096.737	30.096.737
Other Receivables	11	309.148	302.276
Other Receivables Due From Unrelated Parties	11	309.148	302.276
Property, plant and equipment	14	2.673.793	3.383.603
Fixtures and fittings	14	2.673.793	3.383.603
Right of Use Assets	16	3.680.803	8.889.170
Intangible assets and goodwill	15	2.116.719	2.147.539
Other intangible assets	15	2.116.719	2.147.539
Prepayments	12	28.978	29.836
Prepayments to Unrelated Parties	12	28.978	29.836
Deferred Tax Asset	27	1.246.230	0
Total non-current assets		**40.152.408**	**44.849.161**
Total assets		**136.686.216**	**177.875.001**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings	16	2.864.037	1.612.272
Current Portion of Non-current Borrowings from Related Parties	16	2.864.037	1.612.272
Lease Liabilities	16	2.864.037	1.612.272
Trade Payables	9	5.501	158.445
Trade Payables to Unrelated Parties	9	5.501	158.445
Other Payables	11	536.593	530.046
Other Payables to Unrelated Parties	11	536.593	530.046
Current tax liabilities, current	17	0	2.847.552
Current provisions	18	4.938.683	242.973
Current provisions for employee benefits	18	141.794	207.719
Other current provisions	18	4.796.889	35.254
SUB-TOTAL		**8.344.814**	**5.391.288**
Total current liabilities		**8.344.814**	**5.391.288**
NON-CURRENT LIABILITIES			
Long Term Borrowings	16	4.908.082	12.554.962
Long Term Borrowings From Related Parties	16	4.908.082	12.554.962
Lease Liabilities	16	4.908.082	12.554.962
Employee Benefit Obligations	18	2.118.304	3.506.376
Deferred Tax Liabilities	27	0	6.715.452
Total non-current liabilities		**7.026.386**	**22.776.790**
Total liabilities		**15.371.200**	**28.168.078**
EQUITY			
Equity attributable to owners of parent		121.315.016	149.706.923
Issued capital	19	17.090.000	17.090.000
Inflation Adjustments on Capital	19	120.157.455	120.157.455
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	19	-1.621.687	-1.711.014
Gains (Losses) on Revaluation and Remeasurement	19	-1.621.687	-1.711.014
Gains (Losses) on Remeasurements of Defined Benefit Plans	19	-1.621.687	-1.711.014

Restricted Reserves Appropriated From Profits	19	13.215.810	12.522.450
Legal Reserves	19	13.215.810	12.522.450
Prior Years' Profits or Losses	19	997.668	17.469.245
Current Period Net Profit Or Loss	19	-28.524.230	-15.821.213
Total equity		**121.315.016**	**149.706.923**
Total Liabilities and Equity		**136.686.216**	**177.875.001**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	20	143.897.764	67.805.566	75.867.232	42.348.774
Cost of sales	21	-133.771.795	-59.680.700	-79.012.879	-36.766.492
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		10.125.969	8.124.866	-3.145.647	5.582.282
GROSS PROFIT (LOSS)		10.125.969	8.124.866	-3.145.647	5.582.282
General Administrative Expenses	22	-20.219.474	-19.329.217	-5.907.377	-6.625.241
Other Income from Operating Activities	23	1.590.417	109.872	-1.841	31.116
Other Expenses from Operating Activities	23	-5.128.076	-38.546	-4.779.852	-6.824
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-13.631.164	-11.133.025	-13.834.717	-1.018.667
Investment Activity Income	24	18.292.329	25.678.052	-7.457.370	14.755.487
Investment Activity Expenses	24	-15.917.678	0	-15.917.678	9.053.735
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-11.256.513	14.545.027	-37.209.765	22.790.555
Finance income	25	1.707.765	21.565.793	1.382.633	5.764.134
Finance costs	25	-2.618.738	-4.525.090	-727.227	-1.789.812
Gains (losses) on net monetary position	25	-24.356.709	-28.821.383	-6.437.811	-9.803.625
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-36.524.195	2.764.347	-42.992.170	16.961.252
Tax (Expense) Income, Continuing Operations		7.999.965	-1.764.098	7.934.366	-6.289.418
Current Period Tax (Expense) Income	27	0	-2.484.737	0	-1.314.956
Deferred Tax (Expense) Income	27	7.999.965	720.639	7.934.366	-4.974.462
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-28.524.230	1.000.249	-35.057.804	10.671.834
PROFIT (LOSS)		-28.524.230	1.000.249	-35.057.804	10.671.834
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-28.524.230	1.000.249	-35.057.804	10.671.834
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		-28.524.230	1.000.249	-35.057.804	10.671.834
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	26	**89.327**	**-160.509**	**-64.229**	**150.965**
Gains (Losses) on Remeasurements of Defined Benefit Plans	26	127.610	-229.298	-91.756	215.664
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	26	-38.283	68.789	27.527	-64.699
Deferred Tax (Expense) Income	26	-38.283	68.789	27.527	-64.699
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)	26	**89.327**	**-160.509**	**-64.229**	**150.965**
TOTAL COMPREHENSIVE INCOME (LOSS)	26	**-28.434.903**	**839.740**	**-35.122.033**	**10.822.799**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent	26	-28.434.903	839.740	-35.122.033	10.822.799

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**53.860.321**	**-34.948.872**
Profit (Loss)		-28.524.230	1.000.249
Profit (Loss) from Continuing Operations	19	-28.524.230	1.000.249
Adjustments to Reconcile Profit (Loss)		**-11.276.673**	**-13.847.168**
Adjustments for depreciation and amortisation expense	14	858.624	1.056.256
Adjustments for provisions	18	2.663.569	-159.347
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18	-2.091.170	-227.631
Adjustments for (Reversal of) Other Provisions	18	4.754.739	68.284
Adjustments for Tax (Income) Expenses	27	-14.798.866	-14.744.077
Changes in Working Capital		**88.274.580**	**-35.134.138**
Decrease (Increase) in Financial Investments	8	90.495.154	-33.804.141
Adjustments for decrease (increase) in trade accounts receivable	9	-125.118	-47.314
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	9	-125.118	-47.314
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6-11	47.680	-150.485
Decrease (Increase) in Other Related Party Receivables Related with Operations	6	0	-77.839
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	11	47.680	-72.646
Decrease (Increase) in Prepaid Expenses	12	-675.318	-521.514
Adjustments for increase (decrease) in trade accounts payable	9	-183.937	-37.456
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	9	-183.937	-37.456
Adjustments for increase (decrease) in other operating payables	11	-97.133	-573.228
Increase (Decrease) in Other Operating Payables to Unrelated Parties	11	-97.133	-573.228
Other Adjustments for Other Increase (Decrease) in Working Capital		-1.186.748	0
Decrease (Increase) in Other Assets Related with Operations		-1.186.748	0
Cash Flows from (used in) Operations		**48.473.677**	**-47.981.057**
Income taxes refund (paid)	27	2.846.784	9.902.415
Inflation Effect On Operating Activities		2.539.860	3.129.770
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**6.851.039**	**4.251.197**
Purchase of Property, Plant, Equipment and Intangible Assets		-117.995	-603.128
Purchase of property, plant and equipment	14	-117.995	-549.017
Purchase of intangible assets	15	0	-54.111
Inflation Effect On Investing Activities		6.969.034	4.854.325
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-1.032.421**	**-27.990.876**
Payments of Lease Liabilities	16	0	-165.335
Inflation Effect On Financing Activities		-1.032.421	-27.825.541
INFLATION EFFECT		-29.575.290	13.185.241
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		30.103.649	-45.503.310
Net increase (decrease) in cash and cash equivalents		30.103.649	-45.503.310
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	7	**169.228**	**115.283.776**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		33.102	-19.432.818
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	7	**30.305.979**	**50.347.648**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]										Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Other Reserves Of Other Gains (Losses)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**17.090.000**	**120.157.455**		**-1.481.747**			**12.426.037**	**43.217.875**	**-25.652.216**	**165.757.404**		**165.757.404**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances		17.090.000	120.157.455		-1.481.747			12.426.037	43.217.875	-25.652.216	165.757.404		165.757.404
	Transfers								96.414	-25.748.630	25.652.216			
	Total Comprehensive Income (Loss)					-160.509					1.000.249	839.740		839.740
	Profit (loss)					68.789					1.000.249	1.069.038		1.069.038
	Other Comprehensive Income (Loss)					-229.298						-229.298		-229.298
	Issue of equity													
	Capital Decrease													0
	Capital Advance													0
	Effect of Merger or Liquidation or Division													0
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													0
	Equity at end of period		**17.090.000**	**120.157.455**		**-1.642.256**			**12.522.451**	**17.469.245**	**1.000.249**	**166.597.144**		**166.597.144**
Current Period 01.01.2026 - 30.09.2026	**Statement of changes in equity [abstract]**													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**17.090.000**	**120.157.455**		**-1.711.014**			**12.522.450**	**17.469.245**	**-15.821.213**	**149.706.923**		**149.706.923**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances		17.090.000	120.157.455		-1.711.014			12.522.450	17.469.245	-15.821.213	149.706.923		149.706.923
	Transfers								650.364	-16.471.577	15.821.213			0
	Total Comprehensive Income (Loss)					89.327					-28.524.230	-28.434.903		-28.434.903
	Profit (loss)					-38.283					-28.524.230	-28.562.513		-28.562.513
	Other Comprehensive Income (Loss)					127.610						127.610		127.610
	Issue of equity													0
	Capital Decrease													
	Capital Advance													0
	Effect of Merger or Liquidation or Division													0
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity								42.996			42.996		42.996
	Equity at end of period		**17.090.000**	**120.157.455**		**-1.621.687**			**13.215.810**	**997.668**	**-28.524.230**	**121.315.016**		**121.315.016**