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KAMUYU AYDINLATMA PLATFORMU

KAYATUR FİLO KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFKYTR12715 ISIN kodlu tahvilin ikinci kupon ödemesi yapılmıştır
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	27.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.01.2027
Maturity (Day)	270
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.04.2026
Ending Date of Sale	24.04.2026
Nominal Value of Capital Market Instrument Sold	400.000.000

Maturity Starting Date	27.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKYTR12715
Coupon Number	3
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.07.2026	24.07.2026	27.07.2026	11,4661	46,523	55,297	45.864.400		Yes
2	23.10.2026	22.10.2026	23.10.2026	10,4947	44,035	51,969	41.978.800		Yes
3	22.01.2027	21.01.2027	22.01.2027						
Principal/Maturity Date Payment Amount	22.01.2027	21.01.2027	22.01.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB	22.08.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz tarafından nitelikli yatırımcılara 24.04.2026 tarihinde ihracı gerçekleştirilen 270 gün vadeli; 400.000.000 Türk Lirası nominal değerli; TRFKYTR12715- ISIN kodlu tahvilimizin 23.10.2026 tarihli ikinci kupon ödemesi gerçekleştirilmiştir. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.