Date and time of publication on KAP: 23.10.2026 14:10:59
https://www.kap.org.tr/en/Bildirim/1686513

KAMUYU AYDINLATMA PLATFORMU

EREĞLİ TEKSTİL TURİZM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	29.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.10.2026
Maturity (Day)	120
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	160.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.11.2025
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.06.2026
Ending Date of Sale	24.06.2026
Nominal Value of Capital Market Instrument Sold	160.000.000
Maturity Starting Date	25.06.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFERTTE2618
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2026	22.10.2026	23.10.2026	15,0802	45,8689	53,3004	24.128.320		Yes
Principal/Maturity Date Payment Amount	23.10.2026	22.10.2026	23.10.2026				160.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu BB+, Kısa Vadeli Ulusal Kredi Derecelendirme Notu J3 ve Görünümü Stabil olarak belirlenmiştir.	26.03.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Vade başlangıcı 25.06.2026 tarihi olan 160.000.000 TL tutarında ihracı yapılmış olan TRFERTTE2618 ISIN kodlu finansman bonosunun 23.10.2026 tarihinde yapılacak olan kupon ödemesi ve 160.000.000 TL tutarındaki ana para ödemesi gerçekleştirilmiş olup ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplara aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.