



KAMUYU AYDINLATMA PLATFORMU

DENİZ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Borçlanma Aracı İhracı-XS2922621599
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Other
Reason of Correction	Sehven 23.10.2027 olarak gösterilen Tahvil ana para ödeme tarihi 26.10.2027 olarak düzeltilmiştir.

Board Decision Date	15.04.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	55.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	31.05.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.10.2027
Maturity (Day)	1.098
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Ending Date of Sale	23.10.2024
Nominal Value of Capital Market Instrument Sold	55.000.000
Maturity Starting Date	23.10.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS2922621599
Coupon Number	6

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	22.04.2025	Yes
2	23.10.2025	Yes
3	22.04.2026	Yes
4	23.10.2026	Yes
5	23.04.2027	
6	23.10.2027	
Principal/Maturity Date Payment Amount	26.10.2027	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Kobirate Uluslararası Kredi Derecelendirme ve Kurumsal	Uzun Vadeli Kredi Notu AAA	31.05.2024	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

S2922621599 İSİN KODLU BONONUN 4. KUPON ÖDEMESİ GERÇEKLEŞMİŞTİR. İlgili:15.04.2024 tarihli özel durum açıklamalarımız ilgide kayıtlı açıklamamızla Bankamızca EMTN (Euro Medium Term Notes) programının yenilendiği ("Program") ve programın farklı para birimlerinde ve farklı vadelerde ihraç yapmaya hazır hale getirildiği kamuya açıklanmıştır. Program kapsamında 55.000.000 USD tutarındaki XS2922621599 isin kodlu finansman bonosunun ihracı 23.10.2024 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.