Date and time of publication on KAP: 23.10.2026 15:50:55
https://www.kap.org.tr/en/Bildirim/1686753

KAMUYU AYDINLATMA PLATFORMU

TURKNET İLETİŞİM HİZMETLERİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTURKE2617 ISIN Kodlu Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	03.04.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.10.2026
Maturity (Day)	352
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.06.2025
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.11.2025
Ending Date of Sale	04.11.2025
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	05.11.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTURKE2617
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.02.2026	30.01.2026	02.02.2026	10,8166	44,3603	52,3807	21.633.200		Yes
2	30.04.2026	29.04.2026	30.04.2026	10,7349	45,0372	53,388	21.469.800		Yes
3	28.07.2026	27.07.2026	28.07.2026	11,2633	46,1921	54,9156	22.526.600		Yes
4	23.10.2026	22.10.2026	23.10.2026	10,428	43,7498	51,6124	20.856.000		Yes
Principal/Maturity Date Payment Amount	23.10.2026	22.10.2026	23.10.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A Tr	20.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 04.11.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 200.000.000 TL nominal değerli, 352 gün vadeli, TRFTURKE2617 ISIN kodlu finansman bonosunun ana para ve 4. kupon ödemesi 23.10.2026 (bugün) itibarıyla gerçekleşmiştir. Kamuoyu ve yatırımcılarımızın bilgilerine sunulur. Saygılarımızla,

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.