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KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYS42714 ISIN Kodlu tahvilin 6.kupon oranına ilişkin açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	12.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	4.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.04.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.04.2025
Ending Date of Sale	25.04.2025
Nominal Value of Capital Market Instrument Sold	300.000.000

Maturity Starting Date	28.04.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYS42714
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.07.2025	25.07.2025	28.07.2025	13,9185	55,8271	68,6549	41.755.500		Yes
2	27.10.2025	24.10.2025	27.10.2025	12,2431	49,1071	58,9241	36.729.300		Yes
3	26.01.2026	23.01.2026	26.01.2026	11,4397	45,8845	54,4104	34.319.100		Yes
4	27.04.2026	24.04.2026	27.04.2026	11,5062	46,1514	54,7806	34.518.600		Yes
5	27.07.2026	24.07.2026	27.07.2026	11,84	47,4902	56,6474	35.520.000		Yes
6	26.10.2026	23.10.2026	26.10.2026	11,2287	45,038	53,2409			
7	25.01.2027	22.01.2027	25.01.2027						
8	26.04.2027	22.04.2027	26.04.2027						
Principal/Maturity Date Payment Amount	26.04.2027	22.04.2027	26.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Vade başlangıcı 28.04.2025 tarihi olan 300.000.000 TL tutarında ihracı yapılmış olan TRSDVYS42714 ISIN Kodlu tahvilin 26.10.2026 tarihinde yapılacak olan 6.kupon ödeme dönemine ilişkin faiz oranı %11,2287 olarak hesaplanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.