



KAMUYU AYDINLATMA PLATFORMU

DESTEK FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment of the USD 3,000,000 Nominal Value Bond (Overseas)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	10.09.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	09.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.10.2028
Maturity (Day)	1.099
Sale Type	Oversea
The country where the issue takes place	Malta
Central Securities Depository	Yoktur.
Ending Date of Sale	23.10.2025
Nominal Value of Capital Market Instrument Sold	3.000.000
Maturity Starting Date	23.10.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	YSDSTFF00008
Coupon Number	6

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	22.04.2026	Yes
2	23.10.2026	Yes
3	22.04.2027	
4	22.10.2027	
5	24.04.2028	
6	26.10.2028	
Principal/Maturity Date Payment Amount	26.10.2028	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	uzun vadeli AA- (Ulusal) ve kısa vadeli A1+ (Ulusal)	13.01.2025	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

The coupon payment of the bond with a nominal value of USD 3,000,000 issued abroad by our Company has been completed. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.