Date and time of publication on KAP: 26.10.2026 11:44:22
https://www.kap.org.tr/en/Bildirim/1687208

KAMUYU AYDINLATMA PLATFORMU

EMİR VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFEMIRE2618 ISIN Kodlu Finansman Bonosunun Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	31.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.12.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	26.10.2026
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.12.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.04.2026
Ending Date of Sale	28.04.2026
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	29.04.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEMIRE2618
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.07.2026	28.07.2026	29.07.2026	11,4656	45,9884	54,5544	22.931.200		Yes
2	26.10.2026	23.10.2026	26.10.2026	10,593	43,4432	51,1237	21.186.000		Yes
Principal/Maturity Date Payment Amount	26.10.2026	23.10.2026	26.10.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI	TRA	13.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 29.04.2026 tarihinde nitelikli yatırımcıya ihracı yapılmış olan 200.000.000 TL tutarındaki TRFEMIRE2618 ISIN kodlu finansman bonosunun 2. kupon ve Anapara ödemesi 26.10.2026 tarihinde gerçekleşmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki hesaplarına aktarılmıştır. Saygılarımızla

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.