Date and time of publication on KAP: 26.10.2026 14:57:53
https://www.kap.org.tr/en/Bildirim/1687348

KAMUYU AYDINLATMA PLATFORMU

STATECH PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	31.246.810	7.006.308
Financial Investments	5	212.275.115	91.204.232
Other Financial Investments		212.275.115	91.204.232
Trade Receivables		21.093.401	8.717.506
Trade Receivables Due From Related Parties	3-6	21.085.141	8.707.237
Trade Receivables Due From Unrelated Parties	6	8.260	10.269
Other Receivables		277.526	48.803
Other Receivables Due From Unrelated Parties	7	277.526	48.803
Prepayments		30.130.823	12.181.563
Prepayments to Unrelated Parties		30.130.823	12.181.563
Current Tax Assets	17	0	344.852
SUB-TOTAL		**295.023.675**	**119.503.264**
Total current assets		**295.023.675**	**119.503.264**
NON-CURRENT ASSETS			
Property, plant and equipment	8	6.031.309	5.279.452
Machinery And Equipments	8	4.780.381	4.540.040
Fixtures and fittings	8	1.232.727	680.254
Leasehold Improvements	8	18.201	59.158
Intangible assets and goodwill	9	288.965	177.336
Other Rights	9	288.965	177.336
Total non-current assets		**6.320.274**	**5.456.788**
Total assets		**301.343.949**	**124.960.052**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		292.352	232.807
Current Borrowings From Related Parties		292.352	232.807
Other short-term borrowings	20	292.352	232.807
Trade Payables		3.832.490	4.995.624
Trade Payables to Unrelated Parties	6	3.832.490	4.995.624
Employee Benefit Obligations	11	1.840.713	2.943.883
Other Payables		2.548.236	644.418
Other Payables to Related Parties	3-7	28.634	0
Other Payables to Unrelated Parties	7	2.519.602	644.418
Current tax liabilities, current	17	34.764.743	0
Current provisions		714.584	331.699
Current provisions for employee benefits	11	714.584	331.699
SUB-TOTAL		**43.993.118**	**9.148.431**
Total current liabilities		**43.993.118**	**9.148.431**
NON-CURRENT LIABILITIES			
Non-current provisions		957.239	917.256
Non-current provisions for employee benefits	11	957.239	917.256
Deferred Tax Liabilities	17	5.429.966	2.896.600
Total non-current liabilities		**6.387.205**	**3.813.856**
Total liabilities		**50.380.323**	**12.962.287**
EQUITY			
Equity attributable to owners of parent		250.963.626	111.997.765
Issued capital	12	85.000.000	50.000.000
Inflation Adjustments on Capital	12	118.828.259	108.589.591
Capital Advance		0	34.866.704
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-423.488	-462.331
Gains (Losses) on Revaluation and Remeasurement	12	-423.488	-462.331
Gains (Losses) on Remeasurements of Defined Benefit Plans		-423.488	-462.331
Prior Years' Profits or Losses	12	-80.996.199	-63.846.776
Current Period Net Profit Or Loss		128.555.054	-17.149.423
Total equity		**250.963.626**	**111.997.765**

Total Liabilities and Equity		**301.343.949**	**124.960.052**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	13	115.967.644	49.706.447	56.522.498	18.637.349
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		115.967.644	49.706.447	56.522.498	18.637.349
GROSS PROFIT (LOSS)		115.967.644	49.706.447	56.522.498	18.637.349
General Administrative Expenses	14	-101.374.161	-100.335.935	-37.971.819	-28.271.877
Other Income from Operating Activities	15	384.029	721.181	221.825	142.837
Other Expenses from Operating Activities	15	-73.459	-183.744	312	-42.818
PROFIT (LOSS) FROM OPERATING ACTIVITIES		14.904.053	-50.092.051	18.772.816	-9.534.509
Investment Activity Income	16	223.230.888	86.438.262	121.632.084	12.172.579
Investment Activity Expenses	16	-42.933.222	-60.192.762	-15.039.953	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		195.201.719	-23.846.551	125.364.947	2.638.070
Finance income		17.479.133	2.720.291	9.107.937	42.242
Gains (losses) on net monetary position	18	-26.510.337	-5.922.983	-10.310.684	-3.030.149
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		186.170.515	-27.049.243	124.162.200	-349.837
Tax (Expense) Income, Continuing Operations		-57.615.461	95.792	-38.721.029	287.920
Current Period Tax (Expense) Income	17	-54.532.153	0	-35.260.134	0
Deferred Tax (Expense) Income	17	-3.083.308	95.792	-3.460.895	287.920
PROFIT (LOSS) FROM CONTINUING OPERATIONS		128.555.054	-26.953.451	85.441.171	-61.917
PROFIT (LOSS)		128.555.054	-26.953.451	85.441.171	-61.917
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0		
Owners of Parent		128.555.054	-26.953.451	85.441.171	-61.917
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		38.843	191.252	62.840	25.122
Gains (Losses) on Remeasurements of Defined Benefit Plans	11	55.490	273.217	89.772	35.888
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	17	-16.647	-81.965	-26.932	-10.766
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**38.843**	**191.252**	**62.840**	**25.122**
TOTAL COMPREHENSIVE INCOME (LOSS)		**128.593.897**	**-26.762.199**	**85.504.011**	**-36.795**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		128.593.897	-26.762.199	85.504.011	-36.795

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**28.916.690**	**-62.820.608**
Profit (Loss)		128.555.054	-26.953.451
Profit (Loss) from Continuing Operations		128.555.054	-26.953.451
Adjustments to Reconcile Profit (Loss)		**85.727.457**	**11.033.428**
Adjustments for depreciation and amortisation expense	8-9	1.889.582	1.967.935
Adjustments for provisions		722.660	-102.112
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11	722.660	-102.112
Adjustments for Tax (Income) Expenses	17	57.615.461	-95.792
Adjustments for losses (gains) on disposal of non-current assets		0	-75.857
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	16	0	-75.857
Adjustments Related to Gain and Losses on Net Monetary Position	18	25.499.754	9.339.254
Changes in Working Capital		**-165.943.263**	**-46.537.018**
Decrease (Increase) in Financial Investments	5	-135.026.899	-36.096.057
Adjustments for decrease (increase) in trade accounts receivable	3-6	-12.375.895	-2.653.605
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-228.723	-1.898
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	3-7	-228.723	-1.898
Decrease (Increase) in Prepaid Expenses		-17.949.260	-6.529.788
Adjustments for increase (decrease) in trade accounts payable	3-6	-1.163.134	155.347
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-1.163.134	155.347
Increase (Decrease) in Employee Benefit Liabilities	11	-1.103.170	-2.375.763
Adjustments for increase (decrease) in other operating payables		1.903.818	964.746
Increase (Decrease) in Other Operating Payables to Unrelated Parties	3-7	1.903.818	964.746
Cash Flows from (used in) Operations		**48.339.248**	**-62.457.041**
Income taxes refund (paid)	17	-19.422.558	-363.567
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-2.753.068**	**-702.033**
Proceeds from sales of property, plant, equipment and intangible assets	8-9	0	386.080
Purchase of Property, Plant, Equipment and Intangible Assets	8-9	-2.753.068	-1.088.113
Purchase of intangible assets		-2.753.068	-1.088.113
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**10.431.509**	**65.741.523**
Proceeds from Capital Advances		10.371.964	65.729.292
Repayments of borrowings		59.545	12.231
Cash Outflows from Other Financial Liabilities		59.545	12.231
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		36.595.131	2.218.882
Net increase (decrease) in cash and cash equivalents		36.595.131	2.218.882
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**7.006.308**	**3.186.814**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-12.354.629	-2.487.858
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**31.246.810**	**2.917.838**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Capital Advance	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans							
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**30.000.000**	**109.628.791**		**-437.981**			**-24.482.051**	**-44.156.301**	**70.552.458**		**70.552.458**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								-44.156.301	44.156.301			
	Total Comprehensive Income (Loss)					191.252				-26.953.451	-26.762.199		-26.762.199
	Profit (loss)												
	Other Comprehensive Income (Loss)					191.252				-26.953.451	-26.762.199		-26.762.199
	Issue of equity		20.000.000	10.862.542							34.866.750		34.766.750
	Capital Decrease												
	Capital Advance				34.866.750						30.862.542		30.862.542
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**50.000.000**	**120.491.333**	**34.866.750**	**-246.729**			**-68.638.352**	**-26.953.451**	**109.519.551**		**109.519.551**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**50.000.000**	**108.589.591**	**3.486.674**	**-462.331**			**-63.846.776**	**-17.149.423**	**111.997.765**		**111.997.765**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								-17.149.423	17.149.423			
	Total Comprehensive Income (Loss)					38.843				128.555.054	128.593.897		128.593.897
	Profit (loss)												
	Other Comprehensive Income (Loss)					38.843				128.555.054			
	Issue of equity		35.000.000	10.238.668	-34.866.704						10.371.964		10.371.964
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**85.000.000**	**118.828.259**	**0**	**-423.488**			**-80.996.199**	**128.555.054**	**250.963.626**		**250.963.626**	