



KAMUYU AYDINLATMA PLATFORMU

KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTSKE2610 ISIN Kodlu Kira Sertifikası Kupon ve Anapara Ödeme İşlemi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	AKFK
Subject of Notification	Redemption

Board Decision Date	13.08.2025
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Related Issue Limit Info

Limit	4.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	26.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	16.10.2025
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.10.2025
Ending Date of Sale	24.10.2025

Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	27.10.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	0,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTSKE2610
Fund User	AK FİNANSAL KİRALAMA A.Ş.
Originator	AK FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	KT Sukuk Varlık Kiralama A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.01.2026	23.01.2026	26.01.2026	10,1073	40,54	47,14	40.429.200		Yes
2	27.04.2026	24.04.2026	27.04.2026	10,2027	40,92	47,65	40.810.800		Yes
3	27.07.2026	24.07.2026	27.07.2026	10,52401	42,21	49,42	42.096.039,37		Yes
4	26.10.2026	23.10.2026	26.10.2026	9,84986	39,51	45,76	39.399.439,96		Yes
Principal/Maturity Date Payment Amount	26.10.2026	23.10.2026	26.10.2026	9,84986	39,51	45,76	400.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Notu: AA-(tur)/ Durağan Görünüm	03.03.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

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Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal Uzun Vadeli Notu: AA-(tur)/ Durağan Görünüm	03.03.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.