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KAMUYU AYDINLATMA PLATFORMU

FORMÜL PLASTİK VE METAL SANAYİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	656.191.221	45.407.147
Trade Receivables	5	1.460.546.438	2.244.287.095
Trade Receivables Due From Unrelated Parties		1.460.546.438	2.244.287.095
Other Receivables	6	38.782.588	11.362.350
Other Receivables Due From Related Parties		28.800	2.078.083
Other Receivables Due From Unrelated Parties		38.753.788	9.284.267
Inventories	7	2.014.332.421	1.591.151.970
Prepayments	8	215.075.047	120.321.560
Prepayments to Unrelated Parties		215.075.047	120.321.560
Other current assets	15	23.475.945	350.461
Other Current Assets Due From Unrelated Parties		23.475.945	350.461
SUB-TOTAL		**4.408.403.660**	**4.012.880.583**
Total current assets		**4.408.403.660**	**4.012.880.583**
NON-CURRENT ASSETS			
Other Receivables	6	266.490	333.695
Other Receivables Due From Unrelated Parties		266.490	333.695
Investment property	9	683.828.375	299.566.674
Property, plant and equipment	10	1.185.253.850	1.003.715.593
Land and Premises		86.653.255	86.653.255
Land Improvements		933.789	1.077.549
Buildings		303.918.920	310.165.813
Machinery And Equipments		462.521.455	491.103.726
Vehicles		33.623.572	42.255.415
Fixtures and fittings		35.533.853	25.440.717
Leasehold Improvements		31.474	1.090.599
Construction in Progress		262.037.532	45.928.519
Intangible assets and goodwill	11	7.635.763	8.802.164
Computer Softwares		7.635.763	8.802.164
Prepayments	8	89.098.276	384.261.706
Prepayments to Unrelated Parties		89.098.276	384.261.706
Total non-current assets		**1.966.082.754**	**1.696.679.832**
Total assets		**6.374.486.414**	**5.709.560.415**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	4	558.647.944	1.005.619.190
Current Borrowings From Unrelated Parties	4	558.647.944	1.005.619.190
Bank Loans		554.922.567	990.503.362
Lease Liabilities		2.266.435	13.702.780
Other short-term borrowings		1.458.942	1.413.048
Current Portion of Non-current Borrowings		95.078.606	172.889.170
Current Portion of Non-current Borrowings from Unrelated Parties		95.078.606	172.889.170
Bank Loans		95.078.606	172.889.170
Trade Payables	5	659.677.807	612.091.536
Trade Payables to Unrelated Parties		659.677.807	612.091.536
Employee Benefit Obligations	12	53.292.339	60.270.044
Other Payables	6	139.416.887	198.808
Other Payables to Related Parties		139.207.600	
Other Payables to Unrelated Parties		209.287	198.808
Deferred Income Other Than Contract Liabilities	8	474.864.636	721.241.153
Deferred Income Other Than Contract Liabilities from Unrelated Parties		474.864.636	721.241.153
Current tax liabilities, current	23	16.743.637	8.849.635
Current provisions	13	8.262.800	9.059.548
Current provisions for employee benefits		8.137.603	8.903.907
Other current provisions		125.197	155.641
SUB-TOTAL		**2.005.984.656**	**2.590.219.084**
Total current liabilities		**2.005.984.656**	**2.590.219.084**

NON-CURRENT LIABILITIES			
Long Term Borrowings			7.028.313
Long Term Borrowings From Unrelated Parties	4		7.028.313
Bank Loans	4		7.028.313
Non-current provisions	13	31.930.953	35.859.827
Non-current provisions for employee benefits		31.930.953	35.859.827
Deferred Tax Liabilities		54.201.120	89.604.934
Total non-current liabilities		**86.132.073**	**132.493.074**
Total liabilities		**2.092.116.729**	**2.722.712.158**
EQUITY			
Equity attributable to owners of parent		4.282.369.685	2.986.848.257
Issued capital		160.000.000	130.000.000
Inflation Adjustments on Capital		832.792.072	827.240.997
Share Premium (Discount)		1.004.662.370	
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-37.476.706	-37.191.227
Gains (Losses) on Revaluation and Remeasurement		-37.476.706	-37.191.227
Restricted Reserves Appropriated From Profits		10.665.448	10.665.448
Prior Years' Profits or Losses		2.056.133.039	1.853.749.393
Current Period Net Profit Or Loss		255.593.462	202.383.646
Total equity		**4.282.369.685**	**2.986.848.257**
Total Liabilities and Equity		**6.374.486.414**	**5.709.560.415**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	17	2.888.668.506	3.176.532.644	1.020.898.846	1.122.168.468
Cost of sales	17	-2.081.166.787	-2.315.045.274	-803.191.050	-815.346.619
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		807.501.719	861.487.370	217.707.796	306.821.849
GROSS PROFIT (LOSS)		807.501.719	861.487.370	217.707.796	306.821.849
General Administrative Expenses	18	-109.658.997	-106.304.396	-29.882.827	-34.288.869
Marketing Expenses	19	-224.619.173	-213.601.896	-65.686.247	-70.045.738
Other Income from Operating Activities	20	83.482.611	181.812.127	23.664.437	73.414.158
Other Expenses from Operating Activities	20	-95.718.799	-41.383.734	-51.018.574	-9.710.580
PROFIT (LOSS) FROM OPERATING ACTIVITIES		460.987.361	682.009.471	94.784.585	266.190.820
Investment Activity Income	21	164.276.209	3.979.734	62.003.092	1.686.639
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		625.263.570	685.989.205	156.787.677	267.877.459
Finance costs	22	-182.487.615	-525.718.963	-68.803.589	-179.761.068
Gains (losses) on net monetary position	26	-104.969.432	106.453.396	-23.586.089	-25.639.090
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		337.806.523	266.723.638	64.397.999	62.477.301
Tax (Expense) Income, Continuing Operations		-82.213.061	-114.863.350	43.694.032	-9.555.191
Current Period Tax (Expense) Income	23	-100.089.721	-26.223.508	-26.106.132	-13.840.458
Deferred Tax (Expense) Income	23	17.876.660	-88.639.842	69.800.164	4.285.267
PROFIT (LOSS) FROM CONTINUING OPERATIONS		255.593.462	151.860.288	108.092.031	52.922.110
PROFIT (LOSS)		255.593.462	151.860.288	108.092.031	52.922.110
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		255.593.462	151.860.288	108.092.031	52.922.110
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	16	-285.480	-7.835.005	-5.894.478	-9.643.095
Gains (Losses) on Remeasurements of Defined Benefit Plans		-285.480	-7.835.005	-5.894.478	-9.643.095
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-285.480**	**-7.835.005**	**-5.894.478**	**-9.643.095**
TOTAL COMPREHENSIVE INCOME (LOSS)		**255.307.982**	**144.025.283**	**102.197.553**	**43.279.015**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		255.307.982	144.025.283	102.197.553	43.279.015

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**468.562.706**	**397.256.125**
Profit (Loss)		255.593.462	151.860.288
Profit (Loss) from Continuing Operations		255.593.462	151.860.288
Adjustments to Reconcile Profit (Loss)		**-220.582.633**	**766.741.850**
Adjustments for depreciation and amortisation expense	10-11	105.334.389	97.281.254
Adjustments for provisions	13	5.664.258	4.206.493
Adjustments for (Reversal of) Provisions Related with Employee Benefits		5.664.258	4.206.493
Adjustments for Interest (Income) Expenses	21-22	-13.222.412	496.460.734
Adjustments for Interest Income		-156.057.819	-2.886.148
Adjustments for interest expense		142.835.407	499.346.882
Adjustments for Tax (Income) Expenses	23	82.213.061	114.863.349
Adjustments for losses (gains) on disposal of non-current assets		-8.218.390	-1.093.586
Adjustments for losses (Gains) Arised from Sale of Other Non-current Assets		-8.218.390	-1.093.586
Adjustments Related to Gain and Losses on Net Monetary Position		-392.353.539	55.023.606
Changes in Working Capital		**443.941.757**	**-511.142.687**
Adjustments for decrease (increase) in trade accounts receivable	5	783.740.657	-578.302.407
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	5	783.740.657	-578.302.407
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	6	-27.353.033	-3.864.580
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-27.353.033	-3.864.580
Adjustments for decrease (increase) in inventories	7	-423.180.451	-351.122.914
Decrease (Increase) in Prepaid Expenses	8	200.409.940	-19.985.490
Adjustments for increase (decrease) in trade accounts payable	5	47.586.271	195.486.263
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	47.586.271	195.486.263
Increase (Decrease) in Employee Benefit Liabilities	12	-6.977.705	2.934.764
Adjustments for increase (decrease) in other operating payables	6	139.218.079	-19.426
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	139.218.079	-19.426
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	8	-246.376.517	243.362.889
Other Adjustments for Other Increase (Decrease) in Working Capital	15	-23.125.484	368.214
Increase (Decrease) in Other Payables Related with Operations	15	-23.125.484	368.214
Cash Flows from (used in) Operations		**478.952.586**	**407.459.451**
Payments Related with Provisions for Employee Benefits		-10.389.880	-10.203.326
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-370.522.512**	**-112.242.472**
Proceeds from sales of property, plant, equipment and intangible assets		1.877.276	1.126.333
Proceeds from sales of property, plant and equipment		1.877.276	1.126.333
Purchase of Property, Plant, Equipment and Intangible Assets	10-11	-287.429.815	-110.663.384
Purchase of property, plant and equipment		-286.806.680	-110.037.960
Purchase of intangible assets		-623.135	-625.424
Income taxes refund (paid)	23	-84.969.973	-2.705.421
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**521.625.735**	**-216.607.806**
Proceeds from Issuing Shares or Other Equity Instruments		1.040.213.445	
Proceeds from issuing shares		1.040.213.445	
Proceeds from borrowings	4		279.852.929
Proceeds from Loans			279.852.929
Repayments of borrowings		-531.810.122	
Loan Repayments		-531.810.122	
Interest Received	21-22	13.222.412	-496.460.735
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		619.665.929	68.405.847

Effect of exchange rate changes on cash and cash equivalents		-8.881.855	-9.892.671
Net increase (decrease) in cash and cash equivalents		610.784.074	58.513.176
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**45.407.147**	**48.794.250**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**656.191.221**	**107.307.426**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity												
			Equity attributable to owners of parent [member]											Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**														
	Statement of changes in equity [line items]														
	Equity at beginning of period	16	**130.000.000**	**827.240.997**		**-18.066.967**			**10.665.448**	**1.646.423.309**	**207.345.330**	**2.803.608.117**		**2.803.608.117**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									207.345.330	-207.345.330			
	Total Comprehensive Income (Loss)					-7.835.005					151.860.288	144.025.283		144.025.283
	Profit (loss)										151.860.288	151.860.288		151.860.288
	Other Comprehensive Income (Loss)					-7.835.005								
	Issue of equity											-7.835.005		-7.835.005
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**130.000.000**	**827.240.997**		**-25.901.972**			**10.665.448**	**1.853.768.639**	**151.860.288**	**2.947.633.400**		**2.947.633.400**
	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		**130.000.000**	**827.240.997**		**-37.191.226**			**10.665.448**	**1.853.768.639**	**202.383.646**	**2.986.848.258**		**2.986.848.258**
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers									202.383.646	-202.383.646			
	Total Comprehensive Income (Loss)					-285.480					255.593.462	255.307.982		255.307.982
	Profit (loss)										255.593.462	255.593.462		255.593.462
	Other Comprehensive Income (Loss)					-285.480						-285.480		-285.480
	Issue of equity		30.000.000	5.551.075	1.004.662.370							1.040.213.445		1.040.213.445
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

Current Period 01.01.2026 - 30.09.2026															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		**160.000.000**	**832.792.072**	**1.004.662.370**	**-37.476.706**			**10.665.448**	**2.056.133.039**	**255.593.462**	**4.282.369.685**		**4.282.369.685**