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KAMUYU AYDINLATMA PLATFORMU

AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	İtfa
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.02.2026

Related Issue Limit Info

Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.04.2026

Lease Certificates Info

Type	Trading Based Lease Certificate
Maturity Date	27.10.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	17.04.2026
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.04.2026
Ending Date of Sale	29.04.2026
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	29.04.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	41,00
Yield/Profit Share Rate - Yearly Compound (%)	45,24
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRDABVKE2617
Fund User	AKTİF YATIRIM BANKASI A.Ş.
Originator	AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş.
Guarantor	Nope
Founder	Aktif Yatırım Bankası A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	27.10.2026	26.10.2026	27.10.2026	20,3315	101.657.500		Yes
Principal/Maturity Date Payment Amount	27.10.2026	26.10.2026	27.10.2026		500.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA+ (tr)	16.06.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.