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KAMUYU AYDINLATMA PLATFORMU

BAŞKENT DOĞALGAZ DAĞITIM GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	3.393.151.818	4.768.650.438
Financial Investments	22	25.236.861	64.400.865
Time Deposits	22	25.236.861	64.400.865
Trade Receivables	4	2.121.661.507	7.614.125.552
Trade Receivables Due From Unrelated Parties	4	2.121.661.507	7.614.125.552
Other Receivables	5	12.252.245	18.153.495
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties	5	12.252.245	18.153.495
Inventories	7	114.245.094	79.042.389
Prepayments	8	37.808.157	1.656.546
Prepayments to Unrelated Parties	8	37.808.157	1.656.546
Current Tax Assets		207.717.000	0
Other current assets	5	260.432.948	736.061.120
Other Current Assets Due From Unrelated Parties	5	260.432.948	736.061.120
SUB-TOTAL		**6.172.505.630**	**13.282.090.405**
Total current assets		**6.172.505.630**	**13.282.090.405**
NON-CURRENT ASSETS			
Other Receivables	5	30.959.427	31.322.322
Other Receivables Due From Unrelated Parties	5	30.959.427	31.322.322
Investments accounted for using equity method		6.568.962.942	6.011.356.942
Property, plant and equipment	9	254.318.775	257.580.280
Land and Premises	9	231.436.475	231.436.442
Vehicles	9	23.840	27.146
Fixtures and fittings	9	13.181.825	18.952.643
Leasehold Improvements	9	9.676.635	7.164.049
Right of Use Assets	11	595.365.420	65.199.774
Intangible assets and goodwill	10	57.235.284.257	56.593.463.036
Rights Regarding Concession Arrangements	10	56.712.159.707	56.038.238.807
Other intangible assets	10	523.124.550	555.224.229
Prepayments	8	10.384.505	35.550.251
Prepayments to Unrelated Parties	8	10.384.505	35.550.251
Total non-current assets		**64.695.275.326**	**62.994.472.605**
Total assets		**70.867.780.956**	**76.276.563.010**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings		1.566.383.298	2.368.427.172
Current Portion of Non-current Borrowings from Related Parties	11-25	322.176.868	116.396.383
Lease Liabilities	11-25	322.176.868	116.396.383
Current Portion of Non-current Borrowings from Unrelated Parties	23	1.244.206.430	2.252.030.789
Bank Loans	23	1.244.206.430	2.252.030.789
Other Financial Liabilities	23	1.671.212	1.025.858
Other Miscellaneuous Financial Liabilities	23	1.671.212	1.025.858
Trade Payables	4-25	5.998.830.977	12.665.068.236
Trade Payables to Related Parties	25	3.471.808.821	4.025.216.324
Trade Payables to Unrelated Parties	4	2.527.022.156	8.639.851.912
Employee Benefit Obligations	13	72.109.969	221.476.820
Other Payables	5	90.035.901	9.431.033
Other Payables to Unrelated Parties	5	90.035.901	9.431.033
Contract Liabilities	6	13.828.339.818	13.654.729.656
Other Contact Liabilities	6	13.828.339.818	13.654.729.656
Deferred Income Other Than Contract Liabilities	8	2.821.043.328	3.759.024.290
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	2.821.043.328	3.759.024.290
Current provisions	12-13	81.393.334	85.115.496
Current provisions for employee benefits	13	44.140.027	55.771.047
Other current provisions	12	37.253.307	29.344.449

Other Current Liabilities		1.147.142	1.228.642
Other Current Liabilities to Unrelated Parties		1.147.142	1.228.642
SUB-TOTAL		**24.460.954.979**	**32.765.527.203**
Total current liabilities		**24.460.954.979**	**32.765.527.203**
NON-CURRENT LIABILITIES			
Long Term Borrowings		670.999.868	630.387.066
Long Term Borrowings From Related Parties	11-25	372.142.054	63.031.073
Lease Liabilities	11-25	372.142.054	63.031.073
Long Term Borrowings From Unrelated Parties	23	298.857.814	567.355.993
Bank Loans	23	298.857.814	567.355.993
Employee Benefit Obligations	13	191.930.677	185.574.411
Deferred Income Other Than Contract Liabilities	8	7.316.402.852	6.919.887.234
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	7.316.402.852	6.919.887.234
Deferred Tax Liabilities	20	1.138.711.616	230.144.672
Total non-current liabilities		**9.318.045.013**	**7.965.993.383**
Total liabilities		**33.778.999.992**	**40.731.520.586**
EQUITY			
Equity attributable to owners of parent		37.088.780.964	35.545.042.424
Issued capital	14	700.000.000	700.000.000
Inflation Adjustments on Capital		21.298.022.895	21.298.022.895
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-162.716.964	-172.964.699
Gains (Losses) on Revaluation and Remeasurement		-162.716.964	-172.964.699
Gains (Losses) on Remeasurements of Defined Benefit Plans		-162.716.964	-172.964.699
Restricted Reserves Appropriated From Profits	14	3.176.910.241	3.016.796.258
Legal Reserves	14	3.176.910.241	3.016.796.258
Prior Years' Profits or Losses		9.065.098.759	6.474.401.611
Current Period Net Profit Or Loss		3.011.466.033	4.228.786.359
Total equity		**37.088.780.964**	**35.545.042.424**
Total Liabilities and Equity		**70.867.780.956**	**76.276.563.010**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	15	43.158.345.092	39.968.427.228	7.135.556.696	6.896.535.662
Cost of sales	15	-39.981.408.209	-37.785.024.910	-7.603.259.889	-7.814.854.209
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		3.176.936.883	2.183.402.318	-467.703.193	-918.318.547
GROSS PROFIT (LOSS)		3.176.936.883	2.183.402.318	-467.703.193	-918.318.547
General Administrative Expenses	16	-700.566.503	-689.187.780	-321.080.673	-274.226.407
Marketing Expenses	16	-86.812.882	-41.593.881	-8.170.076	-5.991.073
Other Income from Operating Activities	17	215.768.976	255.700.822	58.847.090	53.207.104
Other Expenses from Operating Activities	17	-66.686.183	-81.092.464	-16.296.480	-21.869.800
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.538.640.291	1.627.229.015	-754.403.332	-1.167.198.723
Investment Activity Income	18	1.735.539.936	2.160.756.922	420.749.975	354.994.057
Share of Profit (Loss) from Investments Accounted for Using Equity Method		557.606.000	817.800.444	401.422.287	321.176.017
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		4.831.786.227	4.605.786.381	67.768.930	-491.028.649
Finance costs	19	-548.260.554	-1.244.403.639	-187.740.715	-373.470.405
Gains (losses) on net monetary position	29	741.903.496	1.219.143.832	-261.008.838	779.920.884
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		5.025.429.169	4.580.526.574	-380.980.623	-84.578.170
Tax (Expense) Income, Continuing Operations		-2.013.963.136	-728.581.109	-187.371.834	327.118.651
Current Period Tax (Expense) Income		-1.109.788.079	-967.137.562	202.910.087	277.779.979
Deferred Tax (Expense) Income		-904.175.057	238.556.453	-390.281.921	49.338.672
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.011.466.033	3.851.945.465	-568.352.457	242.540.481
PROFIT (LOSS)		3.011.466.033	3.851.945.465	-568.352.457	242.540.481
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		3.011.466.033	3.851.945.465	-568.352.457	242.540.481
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay başına kazanç	28	4,30000000	-0,81000000	5,50000000	0,35000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		3.011.466.033	3.851.945.465	-568.352.457	242.540.481
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**10.247.735**	**21.064.164**	**20.119.078**	**24.541.332**
Gains (Losses) on Remeasurements of Defined Benefit Plans		14.639.622	30.091.664	28.741.540	35.059.046
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-4.391.887	-9.027.500	-8.622.462	-10.517.714
Taxes Relating to Remeasurements of Defined Benefit Plans		-4.391.887	-9.027.500	-8.622.462	-10.517.714
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**			
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		0			
Gains (Losses) on Cash Flow Hedges		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**10.247.735**	**21.064.164**	**20.119.078**	**24.541.332**
TOTAL COMPREHENSIVE INCOME (LOSS)		**3.021.713.768**	**3.873.009.629**	**-548.233.379**	**267.081.813**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		3.021.713.768	3.873.009.629	-548.233.379	267.081.813

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**4.908.398.111**	**3.140.687.394**
Profit (Loss)		3.011.466.033	3.851.945.465
Profit (Loss) from Continuing Operations		3.011.466.033	3.851.945.465
Adjustments to Reconcile Profit (Loss)		**4.126.440.737**	**3.280.866.999**
Adjustments for depreciation and amortisation expense	9-10-11	3.003.039.526	2.958.069.457
Adjustments for Impairment Loss (Reversal of Impairment Loss)		39.808.679	28.223.003
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables	4	39.808.679	28.223.003
Adjustments for provisions		75.672.333	88.186.597
Adjustments for (Reversal of) Provisions Related with Employee Benefits	13	62.023.519	82.273.494
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	12	13.648.814	5.913.103
Adjustments for Interest (Income) Expenses		-1.373.790.029	-1.188.280.770
Adjustments for Interest Income	17-18-19	-1.879.683.232	-2.352.137.867
Adjustments for interest expense	19	505.893.203	1.163.857.097
Adjustments for unrealised foreign exchange losses (gains)	23	30.254.000	100.350.679
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-557.606.000	-817.800.444
Adjustments for undistributed profits of associates		-557.606.000	-817.800.444
Adjustments for Tax (Income) Expenses	20	2.013.963.136	728.581.110
Adjustments Related to Gain and Losses on Net Monetary Position		-1.559.417.002	-560.024.965
Other adjustments to reconcile profit (loss)	3	2.454.516.094	1.943.562.332
Changes in Working Capital		**-2.378.537**	**-2.520.497.756**
Adjustments for decrease (increase) in trade accounts receivable		4.274.754.666	2.447.766.393
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		4.274.754.666	2.447.766.393
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		645.559.098	-136.294.899
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		645.559.098	-136.294.899
Adjustments for decrease (increase) in inventories		-35.202.705	56.989.374
Decrease (Increase) in Prepaid Expenses		-10.985.865	0
Adjustments for increase (decrease) in trade accounts payable		-4.514.795.747	-4.769.643.382
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-4.514.795.747	-4.769.643.382
Adjustments for increase (decrease) in other operating payables		179.757.360	760.923.255
Increase (Decrease) in Other Operating Payables to Unrelated Parties		179.757.360	760.923.255
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-541.465.344	-880.238.497
Cash Flows from (used in) Operations		**7.135.528.233**	**4.612.314.708**
Payments Related with Provisions for Employee Benefits	13	-5.449.986	-9.650.376
Income taxes refund (paid)	20	-2.221.680.136	-1.461.976.938
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-2.407.591.069**	**-3.333.583.001**
Purchase of Property, Plant, Equipment and Intangible Assets		-3.530.771.933	-5.468.616.730
Purchase of property, plant and equipment	9	-5.922.663	-4.172.107
Purchase of intangible assets	10	-3.524.849.270	-5.464.444.623
Interest received		1.735.539.936	2.160.756.922
Other inflows (outflows) of cash		-612.359.072	-25.723.193
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-2.917.931.175**	**-3.142.140.191**
Proceeds from borrowings		0	1.439.390.083
Proceeds from Loans	23	0	1.439.390.083
Repayments of borrowings		-500.000.000	-1.682.024.229
Loan Repayments	23	-500.000.000	-1.682.024.229
Payments of Lease Liabilities	11	-260.963.616	-282.975.532
Dividends Paid		-1.477.975.228	-2.250.843.367
Interest paid		-679.637.685	-366.604.106

Other inflows (outflows) of cash		645.354	916.960
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-417.124.133	-3.335.035.798
Net increase (decrease) in cash and cash equivalents		-417.124.133	-3.335.035.798
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**4.768.650.438**	**7.103.633.817**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-958.374.487	-1.807.734.135
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**3.393.151.818**	**1.960.863.884**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Equity										
		Equity attributable to owners of parent [member]									Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
				Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
				Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**											
	Statement of changes in equity [line items]											
	Equity at beginning of period	**700.000.000**	**21.298.022.888**	**-200.096.405**			**2.718.491.714**	**4.854.227.415**	**3.871.017.557**	**33.241.663.169**		**33.241.663.169**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							3.871.017.557	-3.871.017.557	0		0
	Total Comprehensive Income (Loss)			21.064.164					3.851.945.463	3.873.009.627		3.873.009.627
	Profit (loss)											
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid						298.304.544	-2.250.843.367		-1.952.538.823		-1.952.538.823
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period	**700.000.000**	**21.298.022.888**	**-179.032.241**			**3.016.796.258**	**6.474.401.605**	**3.851.945.463**	**35.162.133.973**		**35.162.133.973**
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period	**700.000.000**	**21.298.022.895**	**-172.964.699**			**3.016.796.258**	**6.474.401.612**	**4.228.786.360**	**35.545.042.426**		**35.545.042.426**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							4.228.786.360	-4.228.786.360	0		0
	Total Comprehensive Income (Loss)			10.247.735					3.011.466.033	3.021.713.768		3.021.713.768
	Profit (loss)											
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											

Current Period 01.01.2026 - 30.09.2026								160.113.983	-1.638.089.213		-1.477.975.230		-1.477.975.230
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**700.000.000**	**21.298.022.895**	**-162.716.964**			**3.176.910.241**	**9.065.098.759**	**3.011.466.033**	**37.088.780.964**		**37.088.780.964**