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KAMUYU AYDINLATMA PLATFORMU

DERLÜKS YATIRIM HOLDİNG A.Ş.
Financial Report
Consolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

01.01.2026 - 30.09.2026 Ara Hesap Dönemine Ait Özet Konsolide Finansal Tablolar ve Dipnotları

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.418.137.701	164.178.446
Trade Receivables	5	1.564.859.570	1.738.252.554
Trade Receivables Due From Unrelated Parties		1.564.859.570	1.738.252.554
Other Receivables	8	42.135.268	44.534.070
Other Receivables Due From Unrelated Parties		42.135.268	44.534.070
Inventories	9	2.106.576.037	1.271.388.468
Prepayments	10	230.835.979	189.025.561
Prepayments to Unrelated Parties		230.835.979	189.025.561
Current Tax Assets		2.750.618	
Other current assets	17	81.799.655	53.621.398
Other Current Assets Due From Unrelated Parties		81.799.655	53.621.398
SUB-TOTAL		**5.447.094.828**	**3.461.000.497**
Total current assets		**5.447.094.828**	**3.461.000.497**
NON-CURRENT ASSETS			
Investment property	11	22.377.219	57.497.110
Property, plant and equipment	12	2.222.807.933	2.345.868.580
Right of Use Assets	13	451.531.073	535.202.104
Intangible assets and goodwill	14	13.578.871	14.477.677
Total non-current assets		**2.710.295.096**	**2.953.045.471**
Total assets		**8.157.389.924**	**6.414.045.968**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	2.483.286.538	1.781.984.454
Current Portion of Non-current Borrowings		317.456.257	343.432.594
Current Portion of Non-current Borrowings from Unrelated Parties		317.456.257	343.432.594
Bank Loans	6	190.288.956	212.916.547
Lease Liabilities		127.167.301	130.516.047
Trade Payables	5	194.472.292	358.729.789
Trade Payables to Unrelated Parties		194.472.292	358.729.789
Employee Benefit Obligations	16	27.872.356	26.130.258
Other Payables	8	16.462.037	17.548.349
Other Payables to Unrelated Parties	8	16.462.037	17.548.349
Deferred Income Other Than Contract Liabilities	10	8.587.532	7.781.593
Current tax liabilities, current	18	6.908.478	11.333.185
Current provisions		1.804.858	2.243.765
Other current provisions	15	1.804.858	2.243.765
SUB-TOTAL		**3.056.850.348**	**2.549.183.987**
Total current liabilities		**3.056.850.348**	**2.549.183.987**
NON-CURRENT LIABILITIES			
Long Term Borrowings		395.407.904	587.068.338
Long Term Borrowings From Unrelated Parties		395.407.904	587.068.338
Bank Loans	6	114.545.465	231.852.925
Lease Liabilities	13	280.862.439	355.215.413
Non-current provisions	16	29.515.973	31.666.189
Non-current provisions for employee benefits		29.515.973	31.666.189
Deferred Tax Liabilities	18	256.154.664	275.829.816
Total non-current liabilities		**681.078.541**	**894.564.343**
Total liabilities		**3.737.928.889**	**3.443.748.330**
EQUITY			
Equity attributable to owners of parent		2.163.403.828	2.114.331.361
Issued capital	19	989.179.083	197.281.323
Inflation Adjustments on Capital	19	722.779.867	800.979.971
Treasury Shares (-)		-37.858.100	
Share Premium (Discount)		647.352.970	668.409.880
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		4.841.025	12.644.886

Gains (Losses) on Revaluation and Remeasurement	19	4.841.025	12.644.886
Increases (Decreases) on Revaluation of Property, Plant and Equipment	19	25.551.453	37.907.808
Gains (Losses) on Remeasurements of Defined Benefit Plans		-20.710.428	-25.262.922
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-59.260.941	-84.679.505
Exchange Differences on Translation		15.836.149	7.245.284
Gains (Losses) on Hedge		-75.097.090	-91.924.789
Gains (Losses) on Cash Flow Hedges	19	-75.097.090	-91.924.789
Restricted Reserves Appropriated From Profits		9.254.161	9.254.161
Legal Reserves	19	9.254.161	9.254.161
Prior Years' Profits or Losses	19	-121.957.333	499.058.229
Current Period Net Profit Or Loss		9.073.096	11.382.416
Non-controlling interests		2.256.057.207	855.966.277
Total equity		**4.419.461.035**	**2.970.297.638**
Total Liabilities and Equity		**8.157.389.924**	**6.414.045.968**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	3, 20	3.789.162.164	3.880.820.851	1.389.405.388	1.193.471.403
Cost of sales	3, 20	-2.838.864.654	-2.946.767.965	-1.181.769.911	-870.847.137
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		950.297.510	934.052.886	207.635.477	322.624.266
GROSS PROFIT (LOSS)		950.297.510	934.052.886	207.635.477	322.624.266
General Administrative Expenses		-180.491.914	-195.481.116	-63.216.330	-70.852.398
Marketing Expenses		-372.914.778	-209.388.614	-122.481.372	-86.305.736
Other Income from Operating Activities	3, 21	214.120.426	278.202.574	73.138.356	112.256.193
Other Expenses from Operating Activities	3, 21	-32.143.428	-18.115.876	-15.875.105	-10.192.792
PROFIT (LOSS) FROM OPERATING ACTIVITIES		578.867.816	789.269.854	79.201.026	267.529.533
Investment Activity Income		80.671.986	2.076.978	60.827.229	1.837.224
Investment Activity Expenses		-1.798.078	-837.488	-168.084	-154.146
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		657.741.724	790.509.344	139.860.171	269.212.611
Finance income	3, 22	39.054.227	483.960	34.221.280	208.926
Finance costs	3, 22	-556.548.993	-592.242.533	-162.680.561	-222.412.921
Gains (losses) on net monetary position		-97.730.587	-2.449.981	-102.354.838	32.216.905
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		42.516.371	196.300.790	-90.953.948	79.225.521
Tax (Expense) Income, Continuing Operations		-20.613.991	-125.751.766	91.193.108	-53.752.734
Current Period Tax (Expense) Income	18	-25.363.969	-62.212.448	-5.826.453	-19.014.695
Deferred Tax (Expense) Income	18	4.749.978	-63.539.318	97.019.561	-34.738.039
PROFIT (LOSS) FROM CONTINUING OPERATIONS		21.902.380	70.549.024	239.160	25.472.787
PROFIT (LOSS)		21.902.380	70.549.024	239.160	25.472.787
Profit (loss), attributable to [abstract]					
Non-controlling Interests		12.829.284	26.337.608	1.951.615	9.418.780
Owners of Parent		9.073.096	44.211.416	-1.712.455	16.054.007
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç	24	0,00900000	0,04500000	-0,00200000	0,01600000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-7.257.689	-793.994	-3.689.784	-1.528.846
Gains (Losses) on Remeasurements of Defined Benefit Plans	23	-9.676.921	-1.058.663	-4.919.711	-2.038.461
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		2.419.232	264.669	1.229.927	509.615
Deferred Tax (Expense) Income	23	2.419.232	264.669	1.229.927	509.615
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		8.489.754	38.209.706	-26.857.015	15.632.100
Exchange Differences on Translation of Foreing Operations		24.034.357	3.090.225		
Gains (losses) on exchange differences on translation of Foreign Operations		24.034.357	3.090.225		
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		-20.726.137	46.825.974	-35.809.353	20.842.799
Gains (Losses) on Cash Flow Hedges	23	-20.726.137	46.825.974	-35.809.353	20.842.799
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		5.181.534	-11.706.493	8.952.338	-5.210.699
Deferred Tax (Expense) Income	23	5.181.534	-11.706.493	8.952.338	-5.210.699
OTHER COMPREHENSIVE INCOME (LOSS)		**1.232.065**	**37.415.712**	**-30.546.799**	**14.103.254**
TOTAL COMPREHENSIVE INCOME (LOSS)		**23.134.445**	**107.964.736**	**-30.307.639**	**39.576.041**
Total Comprehensive Income Attributable to					
Non-controlling Interests		13.670.851	37.408.291	13.274.811	13.799.811
Owners of Parent		9.463.594	70.556.445	-43.582.450	25.776.230

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-719.892.417**	**-96.016.112**
Profit (Loss)		21.902.380	70.549.024
Profit (Loss) from Continuing Operations	24	21.902.380	70.549.024
Adjustments to Reconcile Profit (Loss)		**191.205.516**	**252.320.141**
Adjustments for depreciation and amortisation expense		190.144.508	104.617.629
Adjustments for Impairment Loss (Reversal of Impairment Loss)		39.404	-172.177
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		39.404	-172.177
Adjustments for provisions		6.187.782	4.440.918
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	6.187.782	4.440.918
Adjustments for Tax (Income) Expenses	18	20.613.991	125.751.766
Adjustments Related to Gain and Losses on Net Monetary Position		-25.780.169	17.682.005
Changes in Working Capital		**-892.658.540**	**-377.104.385**
Adjustments for decrease (increase) in trade accounts receivable		173.353.580	-258.122.164
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	5	173.353.580	-258.122.164
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		2.398.802	14.032.010
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		2.398.802	14.032.010
Adjustments for decrease (increase) in inventories	9	-835.187.569	-1.022.051
Decrease (Increase) in Prepaid Expenses	10	-41.810.418	-154.094.847
Adjustments for increase (decrease) in trade accounts payable		-164.257.497	11.051.050
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	-164.257.497	11.051.050
Increase (Decrease) in Employee Benefit Liabilities	16	1.742.098	3.460.701
Adjustments for increase (decrease) in other operating payables		-1.086.312	742.587
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-1.086.312	742.587
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	10	805.939	-1.193.964
Other Adjustments for Other Increase (Decrease) in Working Capital		-28.617.163	8.042.293
Decrease (Increase) in Other Assets Related with Operations		-28.178.256	8.042.293
Increase (Decrease) in Other Payables Related with Operations		-438.907	
Cash Flows from (used in) Operations		**-679.550.644**	**-54.235.220**
Payments Related with Provisions for Employee Benefits	16	-10.553.097	
Income taxes refund (paid)	15	-29.788.676	-41.780.892
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**42.175.955**	**-108.189.846**
Proceeds from sales of property, plant, equipment and intangible assets		11.405.606	
Proceeds from sales of property, plant and equipment	12	11.405.606	
Purchase of Property, Plant, Equipment and Intangible Assets		-4.349.542	-108.189.846
Purchase of property, plant and equipment	12	-2.960.101	-104.498.605
Purchase of intangible assets	14	-1.389.441	-3.691.241
Cash Inflows from Sale of Investment Property	11	35.119.891	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**1.939.756.592**	**280.700.991**
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control		1.451.713.643	
Payments to Acquire Entity's Shares or Other Equity Instruments		-73.324.084	
Payments to Acquire Entity's Shares		-73.324.084	
Proceeds from borrowings		701.302.084	401.809.288
Proceeds from Loans	6	701.302.084	401.809.288
Repayments of borrowings	6	-139.935.051	-121.108.297
Loan Repayments		-139.935.051	-121.108.297

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.262.040.130	76.495.033
Effect of exchange rate changes on cash and cash equivalents		24.034.356	3.090.230
Net increase (decrease) in cash and cash equivalents		1.286.074.486	79.585.263
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**164.178.446**	**155.480.983**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-32.115.231	-31.522.206
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**1.418.137.701**	**203.544.040**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Equity														
		Equity attributable to owners of parent [member]													Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]		Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
						Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans		Cash Flow Hedges							
Previous Period 01.01.2025 - 30.09.2025	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**197.281.323**	**800.979.971**		**668.409.880**	**37.907.808**	**-21.624.903**	**-49.400**	**-118.966.439**		**8.924.746**	**457.661.561**	**41.726.084**	**2.072.250.631**	**824.383.103**	**2.896.633.734**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances		197.281.323	800.979.971		668.409.880	37.907.808	-21.624.903	-49.400	-118.966.439		8.924.746	457.661.561	41.726.084	2.072.250.631	824.383.103	2.896.633.734
	Transfers	14										329.415	41.396.669	-41.726.084			
	Total Comprehensive Income (Loss)	14						98.796	2.122.679	24.123.554				44.211.416	70.556.445	37.408.291	107.964.736
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity																
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments																
	Dividends Paid																
	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																
	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**197.281.323**	**800.979.971**		**668.409.880**	**37.907.808**	**-21.526.107**	**2.073.279**	**-94.842.885**		**9.254.161**	**499.058.230**	**44.211.416**	**2.142.807.076**	**861.791.394**	**3.004.598.470**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**197.281.323**	**800.979.971**		**668.409.880**	**37.907.808**	**-25.262.922**	**7.245.284**	**-91.924.789**		**9.254.161**	**499.058.229**	**11.382.416**	**2.114.331.361**	**855.966.277**	**2.970.297.638**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers	14	791.897.760	-78.200.104		-668.409.880							-33.905.360	-11.382.416			
	Total Comprehensive Income (Loss)	14						-3.540.260	11.127.908	-7.197.150				9.073.096	9.463.594	13.670.851	23.134.445
	Profit (loss)																
	Other Comprehensive Income (Loss)																
	Issue of equity																
	Capital Decrease																
	Capital Advance																
	Effect of Merger or Liquidation or Division																
	Effects of Business Combinations Under Common Control																
	Advance Dividend Payments																
	Dividends Paid																

Current Period 01.01.2026 - 30.09.2026																		
	Decrease through Other Distributions to Owners																	
	Increase (Decrease) through Treasury Share Transactions				-37.858.100											-37.858.100	-38.006.045	-75.864.145
	Increase (Decrease) through Share-Based Payment Transactions																	
	Acquisition or Disposal of a Subsidiary																	
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity					647.352.970	-12.356.355	8.092.754	-2.537.043	24.024.849			-587.110.202		77.466.973	1.424.426.124	1.501.893.097
	Transactions with noncontrolling shareholders																	
	Increase through Other Contributions by Owners																	
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
	Increase (decrease) through other changes, equity																	
	Equity at end of period		**989.179.083**	**722.779.867**	**-37.858.100**	**647.352.970**	**25.551.453**	**-20.710.428**	**15.836.149**	**-75.097.090**			**9.254.161**	**-121.957.333**	**9.073.096**	**2.163.403.828**	**2.256.057.207**	**4.419.461.035**