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KAMUYU AYDINLATMA PLATFORMU

# SÜMER VARLIK YÖNETİM A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | Announcement Regarding the 1st Coupon Payment for the Financing Bill with ISIN Code TRFSUVY72712 |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Coupon Payment |

| | |
|---|---|
| **Board Decision Date** | 05.05.2026 |

## Related Issue Limit Info

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|---|---|
| **Currency Unit** | TRY |
| **Limit** | 8.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 04.06.2026 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Bill |
| **Maturity Date** | 30.07.2027 |
| **Maturity (Day)** | 364 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 50.000.000 |
| **Intended Maximum Nominal Amount** | 50.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | OSMANLI YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Starting Date of Sale** | 30.07.2026 |
| **Ending Date of Sale** | 30.07.2026 |
| **Nominal Value of Capital Market Instrument Sold** | 50.000.000 |
| **Maturity Starting Date** | 31.07.2026 |
| **Issue Price** | 1 |

| | |
|---|---|
| **Interest Rate Type** | Floating Rate |
| **The Period That Rate Will Be Used** | T-1 |
| **Floating Rate Reference** | TLREF |
| **Additional Return (%)** | 5 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRFSUVY72712 |
| **Coupon Number** | 4 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Quarterly |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 30.10.2026 | 28.10.2026 | 30.10.2026 | 11,0552 | 44,3423 | 52,2846 | 5.527.600 | | Yes |
| 2 | 29.01.2027 | 28.01.2027 | 29.01.2027 | | | | | | |
| 3 | 30.04.2027 | 29.04.2027 | 30.04.2027 | | | | | | |
| 4 | 30.07.2027 | 29.07.2027 | 30.07.2027 | | | | | | |
| Principal/Maturity Date Payment Amount | 30.07.2027 | 29.07.2027 | 30.07.2027 | | | | | | |

## Rating

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|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| JCR-ER | AA- | 24.10.2025 | Yes |

| | |
|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

The first coupon payment for the financing bill with ISIN code TRFSUVY72712—issued by our company to qualified investors on July 31, 2026, in the amount of 50,000,000 TL—was executed on October 30, 2026, and the payment amounts have been credited to the accounts of the relevant members held at Takasbank A.Ş. In case of a discrepancy between the Turkish and the English versions, the Turkish version shall prevail. We respectfully submit this for the information of the public.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.