Date and time of publication on KAP: 30.10.2026 12:30:48
https://www.kap.org.tr/en/Bildirim/1689376

KAMUYU AYDINLATMA PLATFORMU

MT PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.148.208	4.458.989
Financial Investments	5	130.009.838	134.081.826
Trade Receivables	10	15.864.887	15.545.016
Trade Receivables Due From Related Parties		15.794.874	9.696.261
Trade Receivables Due From Unrelated Parties		70.013	5.848.755
Other Receivables	7	23.029.380	22.982.641
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties		23.029.380	22.982.641
Prepayments	8	4.275.852	1.602.966
Current Tax Assets	24	1.596.340	248.071
SUB-TOTAL		**175.924.505**	**178.919.509**
Total current assets		**175.924.505**	**178.919.509**
NON-CURRENT ASSETS			
Other Receivables	7	1.192.156	471.632
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties		1.192.156	471.632
Property, plant and equipment	12	18.218.815	14.124.952
Right of Use Assets	11	6.357.787	8.558.560
Intangible assets and goodwill	13	529.005	0
Prepayments	8	9.150.000	0
Deferred Tax Asset	24	7.738.629	888.041
Total non-current assets		**43.186.392**	**24.043.185**
Total assets		**219.110.897**	**202.962.694**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	2.894.019	332.572
Current Portion of Non-current Borrowings	6	2.152.108	2.675.441
Trade Payables	10	3.992.125	19.136.709
Trade Payables to Related Parties		0	0
Trade Payables to Unrelated Parties		3.992.125	19.136.709
Employee Benefit Obligations	9	1.932.663	1.147.648
Other Payables	7	5.568.222	4.586.930
Other Payables to Related Parties		604.643	258.417
Other Payables to Unrelated Parties		4.963.579	4.328.513
Current provisions	15	2.212.860	878.054
Current provisions for employee benefits		2.212.860	878.054
SUB-TOTAL		**18.751.997**	**28.757.354**
Total current liabilities		**18.751.997**	**28.757.354**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	6.003.977	7.486.498
Non-current provisions	15	1.601.252	915.006
Non-current provisions for employee benefits		1.601.252	915.006
Total non-current liabilities		**7.605.229**	**8.401.504**
Total liabilities		**26.357.226**	**37.158.858**
EQUITY			
Equity attributable to owners of parent		192.753.671	165.803.836
Issued capital	16.1	110.000.000	80.000.000
Inflation Adjustments on Capital	16.1	54.702.401	54.702.401
Capital Advance	16.2	15.000.000	37.295.164
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-7.551	-2.742
Gains (Losses) on Revaluation and Remeasurement		-7.551	-2.742
Gains (Losses) on Remeasurements of Defined Benefit Plans	16.3	-7.551	-2.742
Prior Years' Profits or Losses	16.4	-6.190.987	33.605.696
Current Period Net Profit Or Loss	25	19.249.808	-39.796.683
Total equity		**192.753.671**	**165.803.836**

Total Liabilities and Equity		**219.110.897**	**202.962.694**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue		0	0	0	0
Cost of sales		0	0	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0	0	0
Revenue from Finance Sector Operations	17	158.310.918	16.174.737	51.871.992	10.304.488
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		158.310.918	16.174.737	51.871.992	10.304.488
GROSS PROFIT (LOSS)		158.310.918	16.174.737	51.871.992	10.304.488
General Administrative Expenses	19.1	-146.820.611	-78.479.482	-60.767.050	-27.664.766
Marketing Expenses	19.2	-69.988.952	-20.483.792	-42.051.415	-5.529.427
Other Income from Operating Activities	20.1	779.780	82.727	52.634	26.003
Other Expenses from Operating Activities	20.2	-2.454.170	-531.961	-654.619	-34.429
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-60.173.035	-83.237.771	-51.548.458	-22.898.131
Investment Activity Income	21.1	184.621.952	33.581.814	21.114.056	7.726.309
Investment Activity Expenses	21.2	-43.902.920	-5.998.318	-32.604.233	-1.280
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		80.545.997	-55.654.275	-63.038.635	-15.173.102
Finance income	22.1	0	0	0	0
Finance costs	22.2	-10.669.638	-12.412.625	-3.265.020	-1.710.815
Gains (losses) on net monetary position	23	-27.427.560	-11.058.847	-8.731.500	-1.400.582
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		42.448.799	-79.125.747	-75.035.155	-18.284.499
Tax (Expense) Income, Continuing Operations		-23.198.991	18.101.196	19.324.365	3.813.995
Current Period Tax (Expense) Income	24	-30.047.518	0	851.771	0
Deferred Tax (Expense) Income	24	6.848.527	18.101.196	18.472.594	3.813.995
PROFIT (LOSS) FROM CONTINUING OPERATIONS		19.249.808	-61.024.551	-55.710.790	-14.470.504
PROFIT (LOSS)	25	19.249.808	-61.024.551	-55.710.790	-14.470.504
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		19.249.808	-61.024.551	-55.710.790	-14.470.504
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025	Current Period 3 Months 01.07.2026 - 30.09.2026	Previous Period 3 Months 01.07.2025 - 30.09.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		19.249.808	-61.024.551	-55.710.790	-14.470.504
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-4.809**	**4.490**	**-1.286**	**6.137**
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-6.870	6.415	-1.837	8.768
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	24	2.061	-1.925	551	-2.631
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**-4.809**	**4.490**	**-1.286**	**6.137**
TOTAL COMPREHENSIVE INCOME (LOSS)		**19.244.999**	**-61.020.061**	**-55.712.076**	**-14.464.367**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		19.244.999	-61.020.061	-55.712.076	-14.464.367

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.09.2026	Previous Period 01.01.2025 - 30.09.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-17.185.943**	**-126.704.935**
Profit (Loss)	25	19.249.808	-61.024.551
Profit (Loss) from Continuing Operations		19.249.808	-61.024.551
Adjustments to Reconcile Profit (Loss)		**21.150.140**	**-12.103.758**
Adjustments for depreciation and amortisation expense	11-12-13	6.279.447	5.901.152
Adjustments for provisions		2.014.182	1.496.317
Adjustments for (Reversal of) Provisions Related with Employee Benefits	15	2.014.182	1.496.317
Adjustments for Interest (Income) Expenses		-7.936.300	-1.686.128
Adjustments for Interest Income	21.1	-7.893.317	-1.692.818
Adjustments for interest expense	21.2	0	0
Deferred Financial Expense from Credit Purchases	20.1	-729.256	-78.171
Unearned Financial Income from Credit Sales	20.2	686.273	84.861
Adjustments for fair value losses (gains)		34.064.296	-1.078.699
Adjustments for Fair Value Losses (Gains) of Financial Assets	5	34.064.296	-1.078.699
Adjustments for Tax (Income) Expenses	24	-6.848.527	-18.101.196
Adjustments Related to Gain and Losses on Net Monetary Position		-6.422.958	1.364.796
Changes in Working Capital		**-57.585.891**	**-53.576.626**
Decrease (Increase) in Financial Investments	5	-29.992.308	-73.829.263
Adjustments for decrease (increase) in trade accounts receivable	10	-319.871	-4.835.208
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-6.098.613	-4.125.329
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		5.778.742	-709.879
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	7	-2.115.532	2.070.148
Decrease (Increase) in Other Related Party Receivables Related with Operations		0	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-2.115.532	2.070.148
Decrease (Increase) in Prepaid Expenses	8	-11.822.886	-779.044
Adjustments for increase (decrease) in trade accounts payable	10	-15.101.601	-1.021.444
Increase (Decrease) in Trade Accounts Payables to Related Parties		0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-15.101.601	-1.021.444
Adjustments for increase (decrease) in other operating payables	7-9	1.766.307	24.818.185
Increase (Decrease) in Other Operating Payables to Related Parties		346.226	26.686.074
Increase (Decrease) in Other Operating Payables to Unrelated Parties		1.420.081	-1.867.889
Cash Flows from (used in) Operations		**-17.185.943**	**-126.704.935**
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-8.701.542**	**-1.194.770**
Purchase of Property, Plant, Equipment and Intangible Assets		-8.701.542	-1.194.770
Purchase of property, plant and equipment	12	-8.141.419	-1.194.770
Purchase of intangible assets	13	-560.123	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**23.448.910**	**127.358.685**
Proceeds from Capital Advances	16.2	15.000.000	64.865.755
Proceeds from borrowings	6	2.894.019	61.991.083
Proceeds from Loans		2.894.019	61.991.083
Repayments of borrowings	6	-2.338.426	-1.190.971
Cash Outflows from Other Financial Liabilities		-2.338.426	-1.190.971
Interest Received	21.1	7.893.317	1.692.818
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-2.438.575	-541.020
Net increase (decrease) in cash and cash equivalents		-2.438.575	-541.020
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**4.458.989**	**3.540.752**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-872.206	-1.364.796

CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**1.148.208**	**1.634.936**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Equity										
		Equity attributable to owners of parent [member]									Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Capital Advance	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans							
Previous Period 01.01.2025 - 30.09.2025												
Statement of changes in equity [abstract]												
Statement of changes in equity [line items]												
Equity at beginning of period		**30.000.000**	**42.543.792**					**24.183.831**	**9.421.865**	**106.149.488**	**0**	**106.149.488**
Adjustments Related to Accounting Policy Changes												
Adjustments Related to Required Changes in Accounting Policies												
Adjustments Related to Voluntary Changes in Accounting Policies												
Adjustments Related to Errors												
Other Restatements												
Restated Balances												
Transfers	16.4							9.421.865	-9.421.865	0	0	0
Total Comprehensive Income (Loss)					4.490				-61.024.551	-61.020.061	0	-61.020.061
Profit (loss)	25				0				-61.024.551	-61.024.551	0	-61.024.551
Other Comprehensive Income (Loss)	16.3				4.490				0	4.490	0	4.490
Issue of equity												
Capital Decrease												
Capital Advance	16.2			64.865.755						64.865.755	0	64.865.755
Effect of Merger or Liquidation or Division												
Effects of Business Combinations Under Common Control												
Advance Dividend Payments												
Dividends Paid												
Decrease through Other Distributions to Owners												
Increase (Decrease) through Treasury Share Transactions												
Increase (Decrease) through Share-Based Payment Transactions												
Acquisition or Disposal of a Subsidiary												
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
Transactions with noncontrolling shareholders												
Increase through Other Contributions by Owners												
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
Increase (decrease) through other changes, equity												
Equity at end of period		**30.000.000**	**42.543.792**	**64.865.755**	**4.490**			**33.605.696**	**-61.024.551**	**109.995.182**	**0**	**109.995.182**
Statement of changes in equity [abstract]												
Statement of changes in equity [line items]												
Equity at beginning of period		**80.000.000**	**54.702.401**	**37.295.164**	**-2.742**			**33.605.696**	**-39.796.683**	**165.803.836**	**0**	**165.803.836**
Adjustments Related to Accounting Policy Changes												
Adjustments Related to Required Changes in Accounting Policies												
Adjustments Related to Voluntary Changes in Accounting Policies												
Adjustments Related to Errors												
Other Restatements												
Restated Balances												
Transfers	16.4							-39.796.683	39.796.683	0	0	0
Total Comprehensive Income (Loss)					-4.809				19.249.808	19.244.999	0	19.244.999
Profit (loss)	25				0				19.249.808	19.249.808	0	19.249.808
Other Comprehensive Income (Loss)	16.3				-4.809				0	-4.809	0	-4.809
Issue of equity	16.1	30.000.000		-30.000.000						0	0	0
Capital Decrease												
Capital Advance	16.2			7.704.836						7.704.836	0	7.704.836
Effect of Merger or Liquidation or Division												
Effects of Business Combinations Under Common Control												
Advance Dividend Payments												
Dividends Paid												

Current Period 01.01.2026 - 30.09.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		**110.000.000**	**54.702.401**	**15.000.000**	**-7.551**			**-6.190.987**	**19.249.808**	**192.753.671**	**0**	**192.753.671**	